

# Vorlesung Advanced Topics in HCI (Mensch-Maschine-Interaktion 2)

Ludwig-Maximilians-Universität München

LFE Medieninformatik

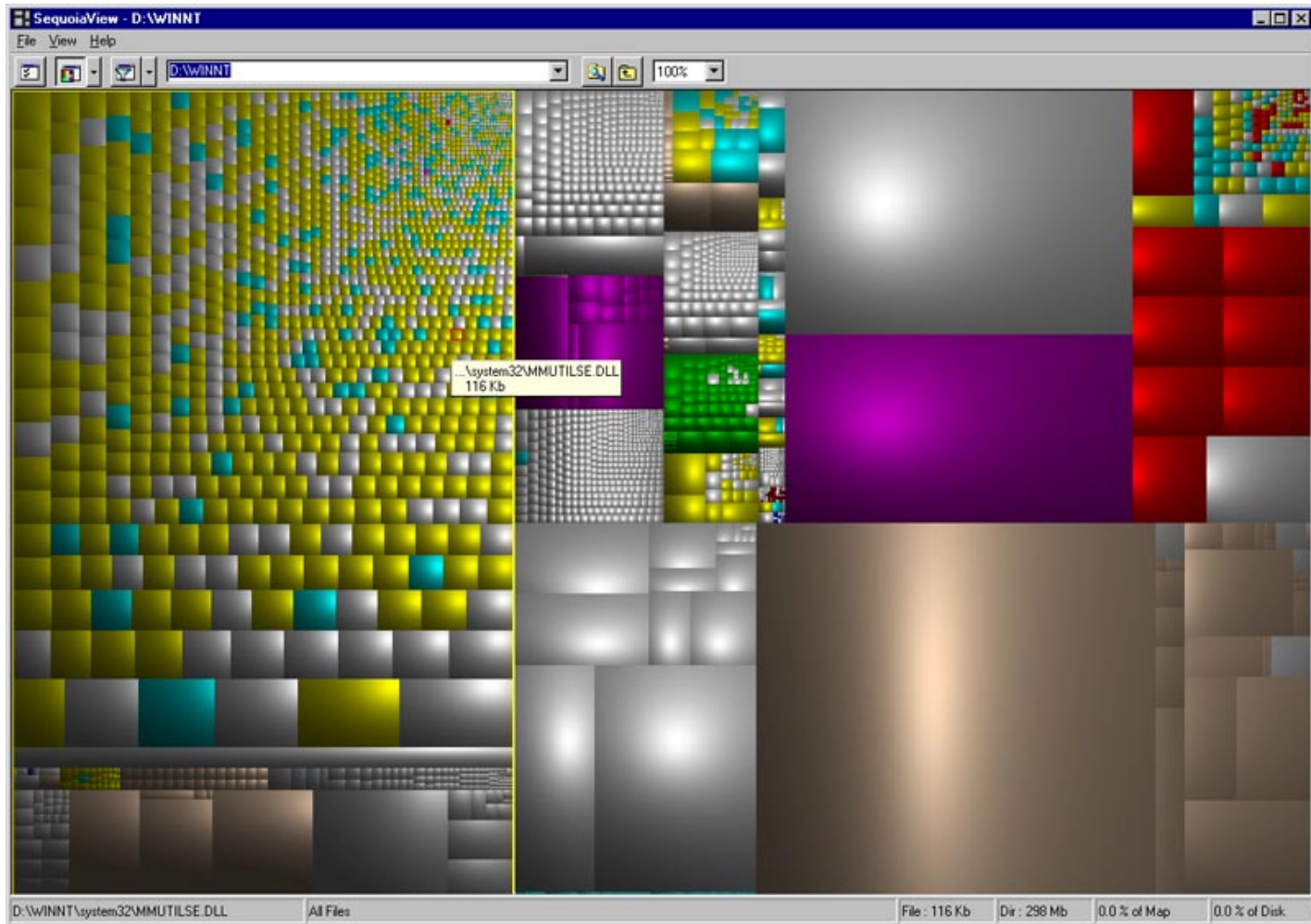
Albrecht Schmidt & Andreas Butz

SS2006

<http://www.medien.informatik.uni-muenchen.de/>

# SequoiaView

<http://www.win.tue.nl/sequoiaview/>



# Human Perception & Visual Properties

- Preattentive Processing
- Accuracy of Interpretation of Visual Properties
- Illusions and the Relation to Graphical Integrity

[All Preattentive Processing figures from Healey 97](http://www.csc.ncsu.edu/faculty/healey/PP/PP.html)

<http://www.csc.ncsu.edu/faculty/healey/PP/PP.html>

# User's Expectations from the physical world

- Well-Defined Surfaces  
**Objects have mostly smooth surfaces**
- Temporal Persistence  
**Objects don't randomly appear/vanish**
- Light travels in Straight Lines  
**reflects off surfaces in certain ways**
- Law of Gravity



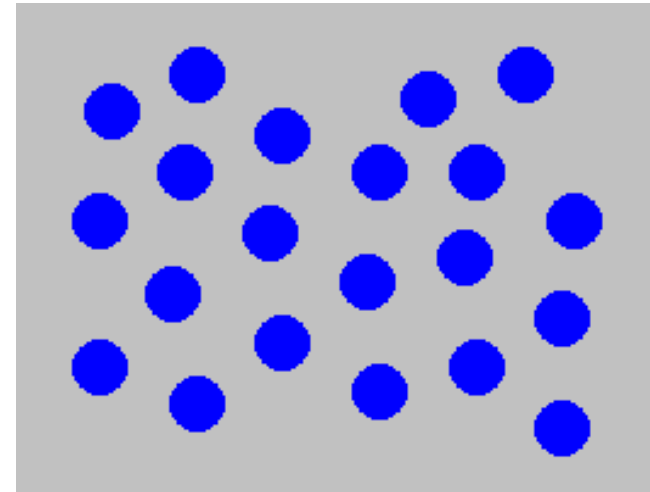
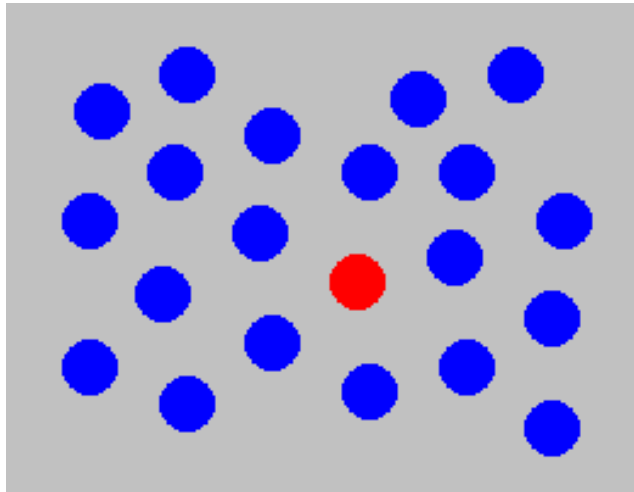
Marti Hearst, 2003

# Preattentive Processing

- A limited set of visual properties are processed preattentively
  - (without need for focusing attention).
- This is important for design of visualizations
  - what can be perceived immediately
  - what properties are good discriminators
  - what can mislead viewers

Hearst, 2003

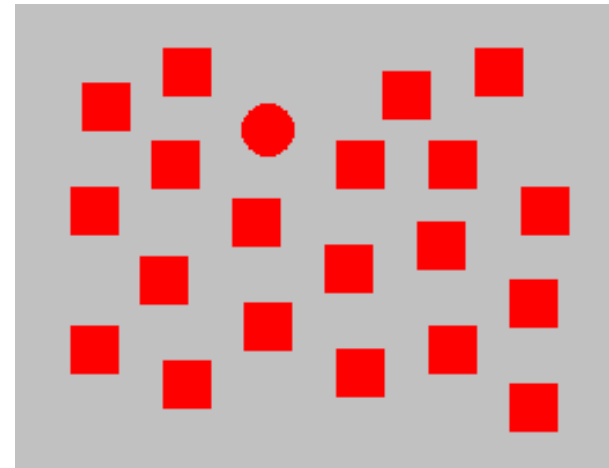
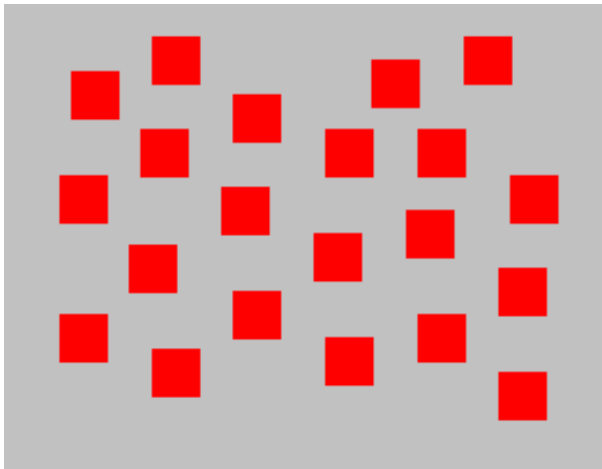
# Example: Color Selection



Viewer can rapidly and accurately determine whether the target (red circle) is present or absent. Difference detected in color.

Hearst, 2003

# Example: Shape Selection



Viewer can rapidly and accurately determine whether the target (red circle) is present or absent. Difference detected in form (curvature)

Hearst, 2003

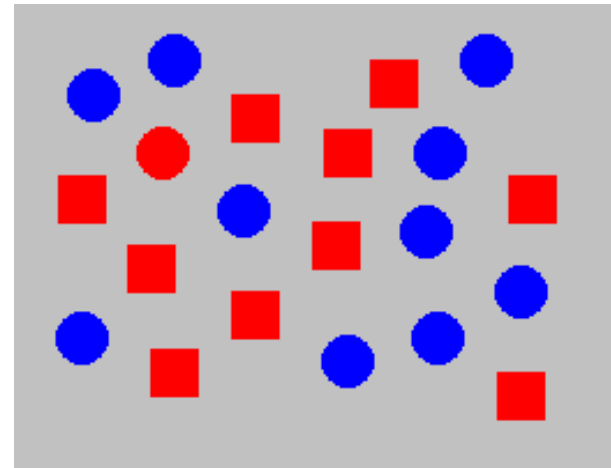
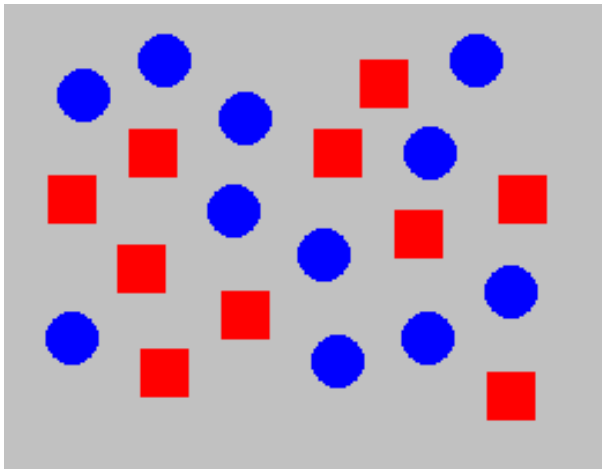
# Pre-attentive Processing

- < 200 - 250ms qualifies as pre-attentive
  - eye movements take at least 200ms
  - yet certain processing can be done very quickly, implying low-level processing in parallel
- If a decision takes a fixed amount of time regardless of the number of distractors, it is considered to be preattentive.

Hearst, 2003



# Example: Conjunction of Features



Viewer *cannot* rapidly and accurately determine whether the target (red circle) is present or absent when target has two or more features, each of which are present in the distractors. Viewer must search sequentially.

[All Preattentive Processing figures from Healey 97](http://www.csc.ncsu.edu/faculty/healey/PP/PP.html)

<http://www.csc.ncsu.edu/faculty/healey/PP/PP.html>

# Preattentive Visual Properties

(Healey 97)

length	Triesman & Gormican [1988]
width	Julesz [1985]
size	Triesman & Gelade [1980]
curvature	Triesman & Gormican [1988]
number	Julesz [1985]; Trick & Pylyshyn [1994]
terminators	Julesz & Bergen [1983]
intersection	Julesz & Bergen [1983]
closure	Enns [1986]; Triesman & Souther [1985]
colour (hue)	Nagy & Sanchez [1990, 1992]; D'Zmura [1991] Kawai et al. [1995]; Bauer et al. [1996]
intensity	Beck et al. [1983]; Triesman & Gormican [1988]
flicker	Julesz [1971]
direction of motion	Nakayama & Silverman [1986]; Driver & McLeod [1992]
binocular lustre	Wolfe & Franzel [1988]
stereoscopic depth	Nakayama & Silverman [1986]
3-D depth cues	Enns [1990]
lighting direction	Enns [1990]

Hearst, 2003

More  
Accurate



Less  
Accurate

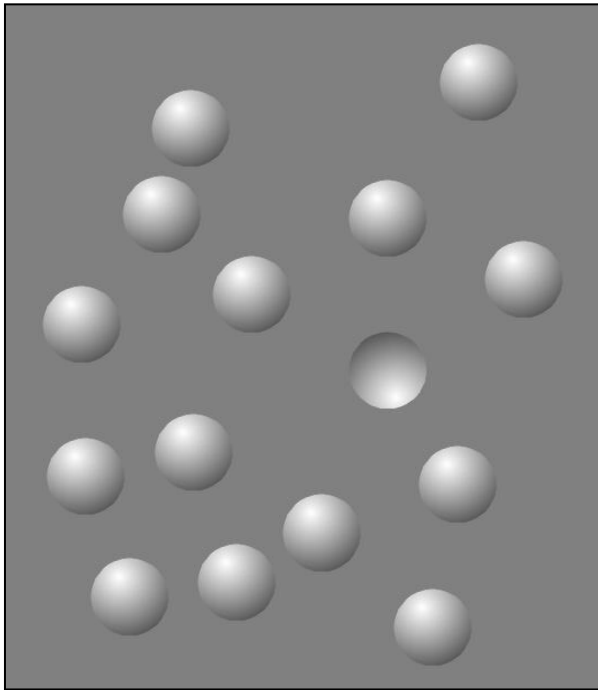
Accuracy  
Ranking of  
Quantitative  
Perceptual  
Tasks  
Estimated; only  
pairwise  
comparisons  
have been  
validated  
(Mackinlay 88  
from Cleveland  
& McGill)

Hearst, 2003

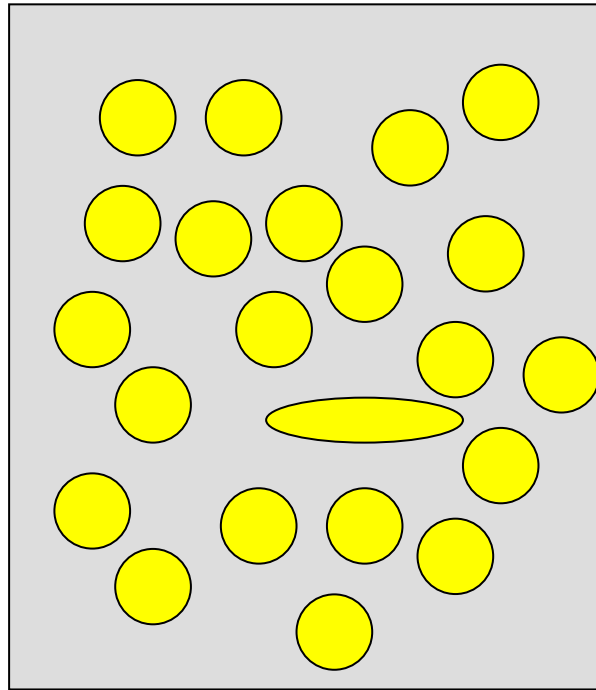
# Preattentive Processing (Pop Out)

- Time required to find target independent of overall number
- Form:
  - line orientation, length, width
  - spatial orientation, added marks, numerosity (4)
- Colour:
  - hue, intensity
- Motion:
  - flicker, direction of motion
- Spatial Position:
  - stereoscopic depth, convex/concave shape, shadows

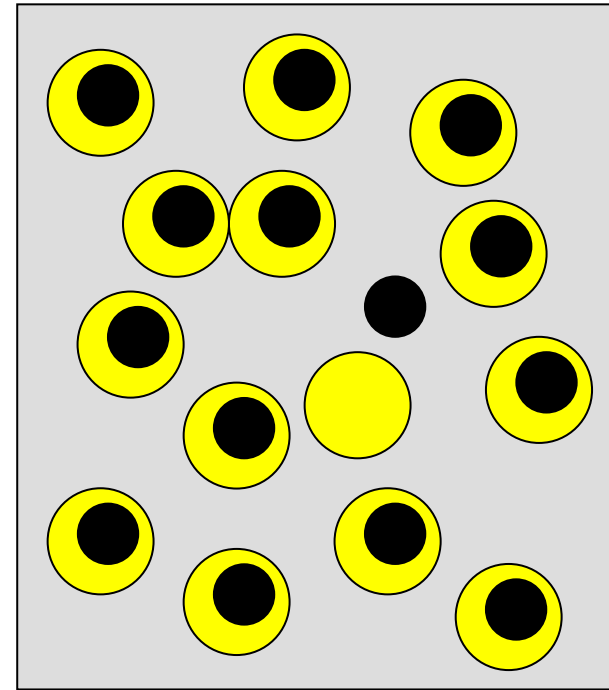
# Examples (pop-out)



Shading

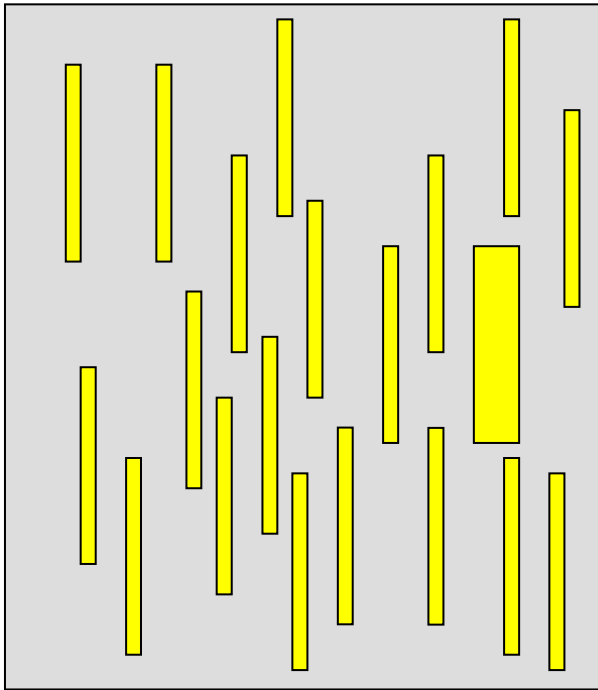


Shape

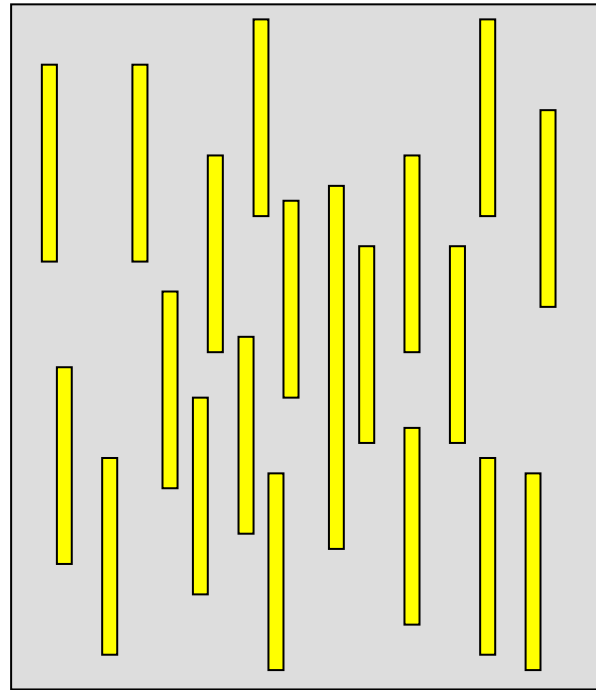


Enclosure

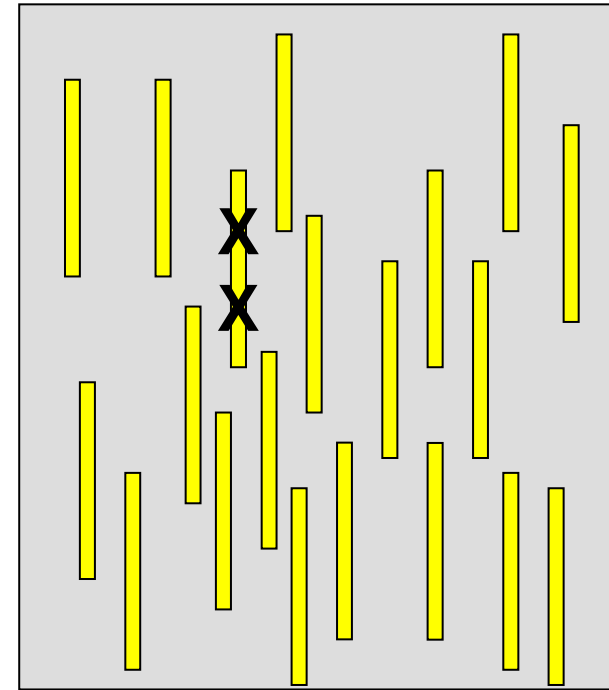
# Examples (pop-out)



width



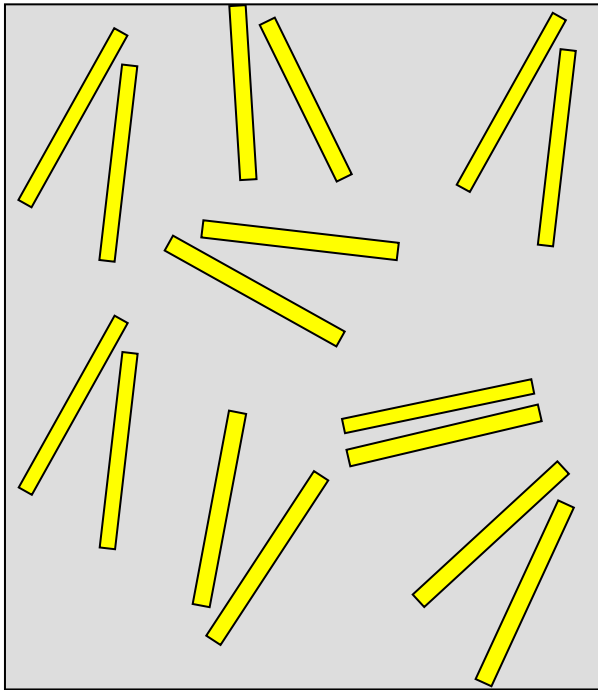
length



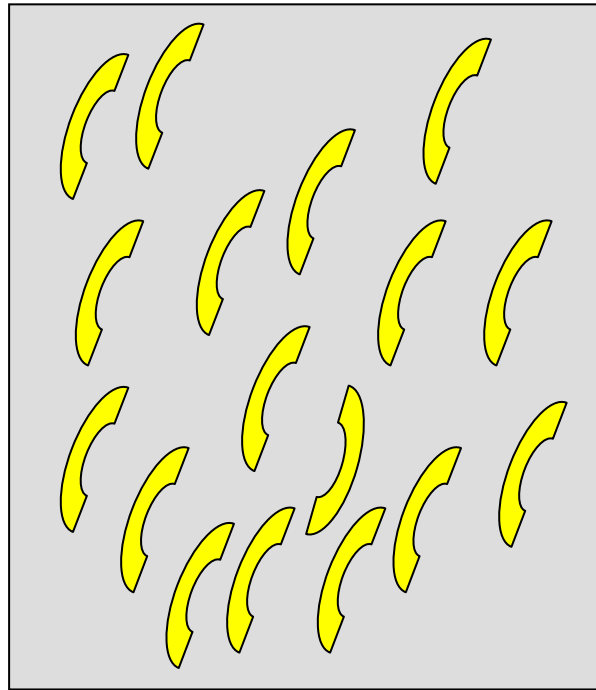
marked

Hiding features  
due to placement

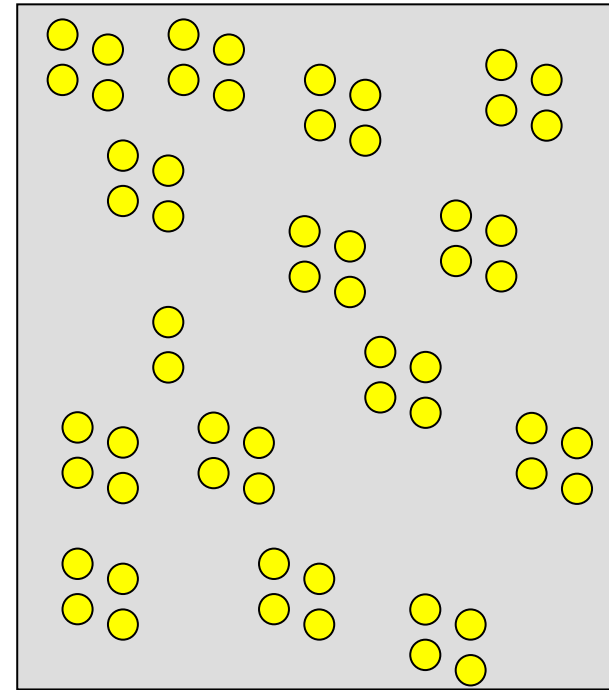
# Examples (pop-out)



angle

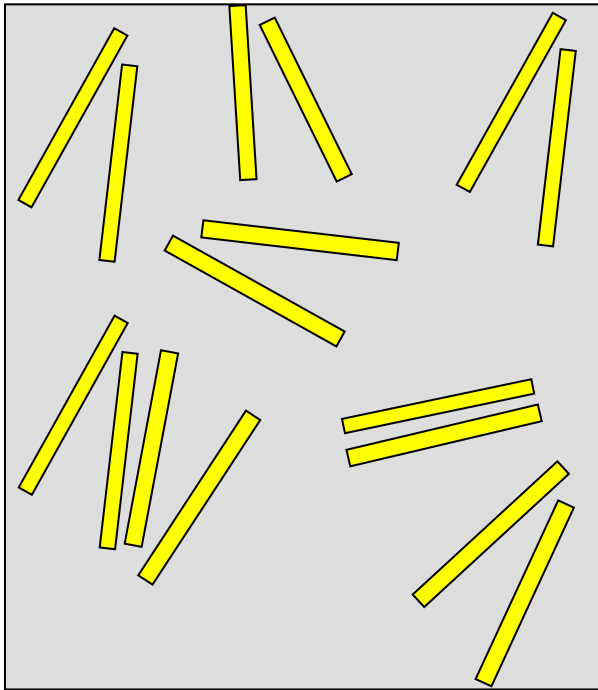


curve



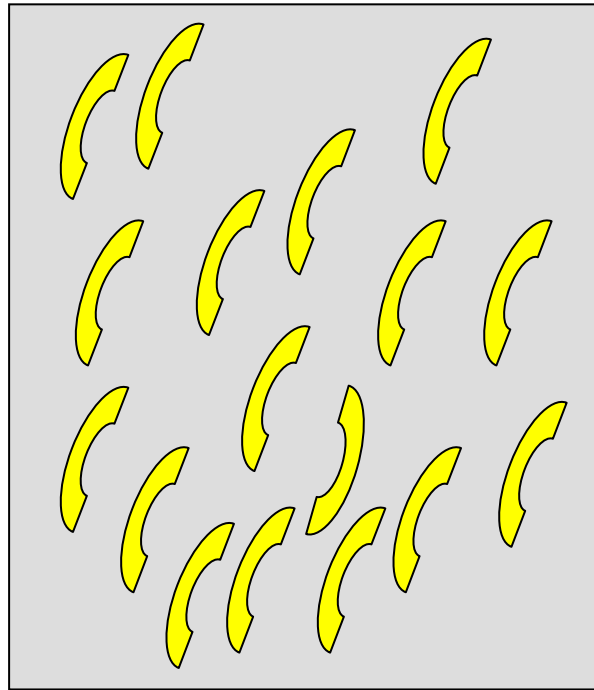
Clusters/count

# Examples (pop-out)

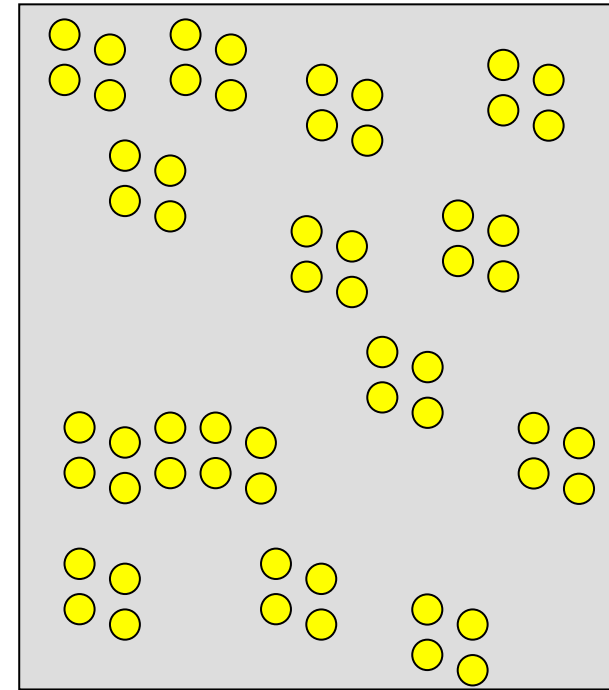


angle

Hiding features  
due to placement



curve



Clusters/count

Hiding features  
due to placement



# Visual Illusions

- People don't perceive length, area, angle, brightness the way they "should".
- Some illusions have been reclassified as systematic perceptual errors
  - e.g., brightness contrasts (grey square on white background vs. on black background)
  - partly due to increase in our understanding of the relevant parts of the visual system
- Nevertheless, the visual system does some really unexpected things.

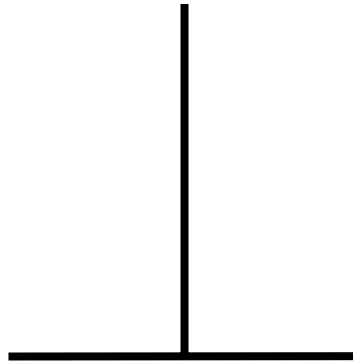
Hearst, 2003

# Illusions of Linear Extent

- Mueller-Lyon (off by 25-30%)



- Horizontal-Vertical



Hearst, 2003

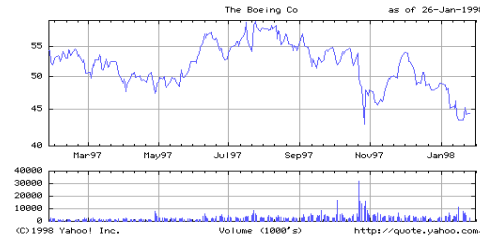
# References

- Marti Hearst
  - <http://bailando.sims.berkeley.edu/infovis.html>
  - <http://bailando.sims.berkeley.edu/talks/chi03-tutorial.ppt>
- Margret-Anne Storey
  - <http://www.csr.uvic.ca/~mstorey/>
  - [http://www.cs.uvic.ca/~mstorey/teaching/infovis/course\\_notes/introduction.pdf](http://www.cs.uvic.ca/~mstorey/teaching/infovis/course_notes/introduction.pdf)
- Ben Shneiderman
  - <http://www.cs.ubc.ca/~tmm/courses/cpsc533c-03-spr/readings/shneiderman96eyes.pdf>

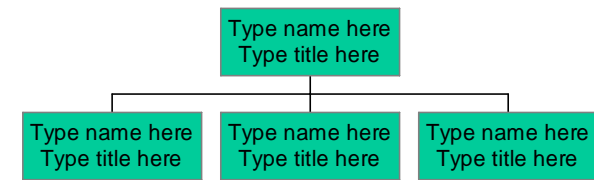
# Basic Types of Symbolic Displays

(Kosslyn 89)

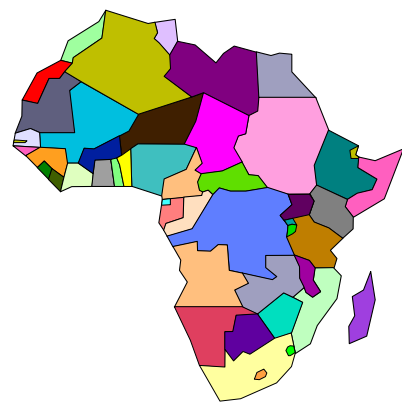
- Graphs



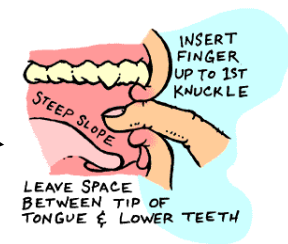
- Charts



- Maps



- Diagrams



From Hearst, 2003

# Basic Types of Data

- Nominal (qualitative)
  - (no inherent order)
  - city names, types of diseases, ...
- Ordinal (qualitative)
  - (ordered, but not at measurable intervals)
  - first, second, third, ...
  - cold, warm, hot
- Nominal/Interval (quantitative)
  - list of integers or reals

Hearst, 2003

# Interpretations of Visual Properties

Some properties can be discriminated more accurately but don't have intrinsic meaning

(Senay & Ingatious 97, Kosslyn, others)

- Density (Greyscale)  
Darker -> More
- Size / Length / Area  
Larger -> More
- Position  
Leftmost -> first, Topmost -> first
- Hue  
??? no intrinsic meaning
- Slope  
??? no intrinsic meaning

Hearst, 2003

# Accuracy Ranking of Quantitative Perceptual Tasks static features

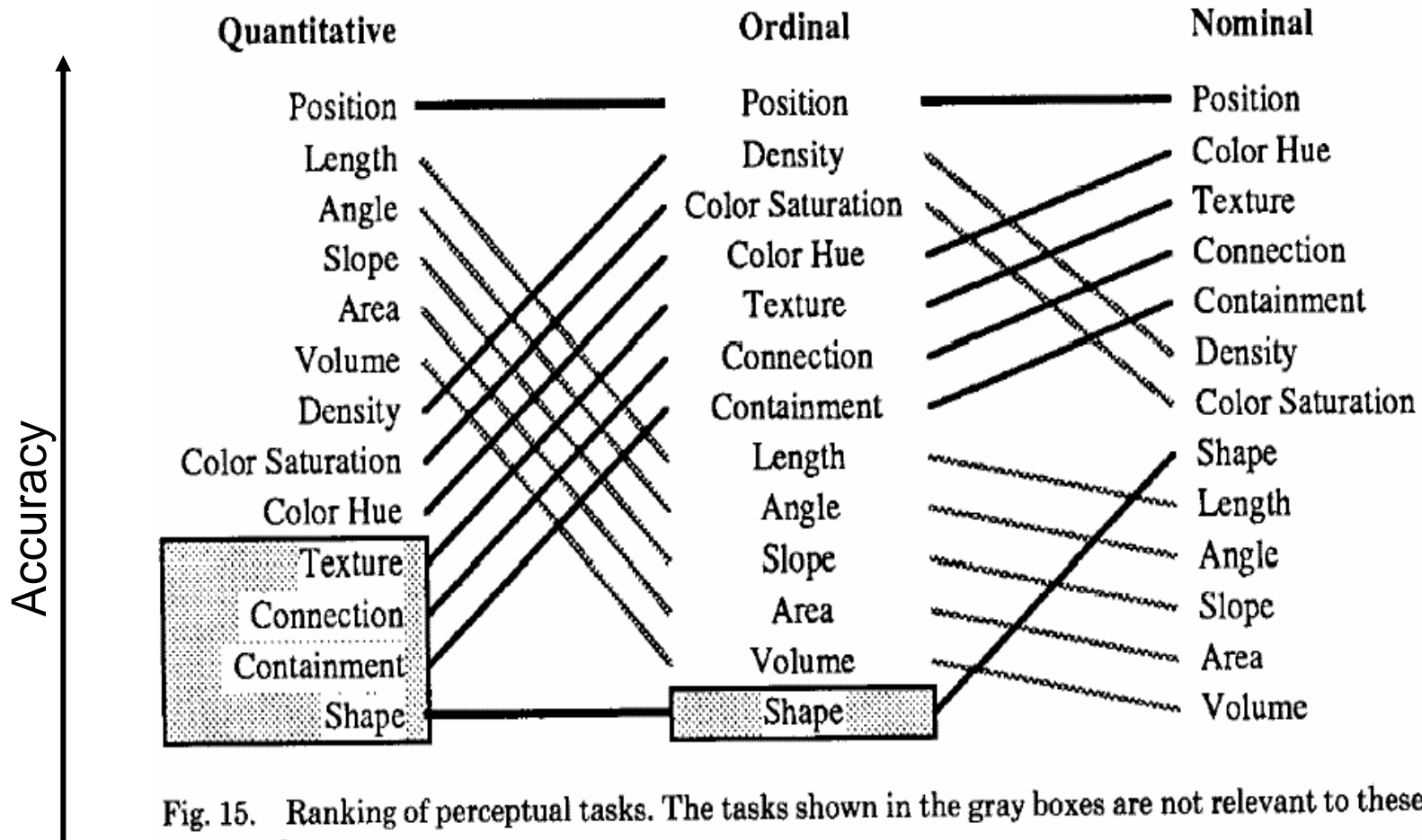


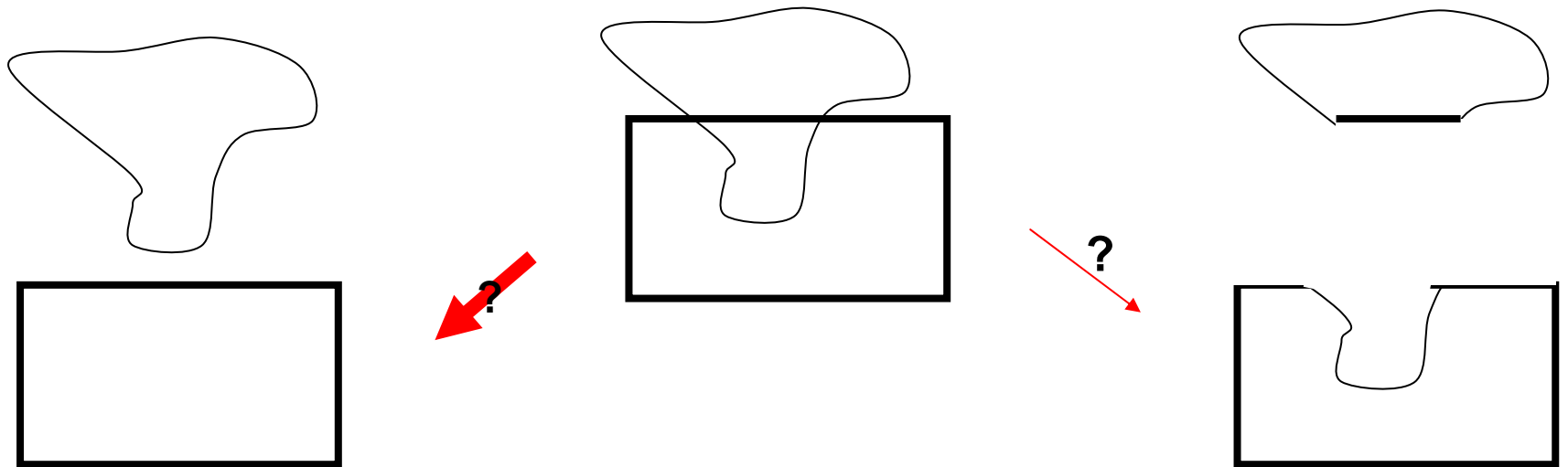
Fig. 15. Ranking of perceptual tasks. The tasks shown in the gray boxes are not relevant to these types of data.

# Concepts & Principles



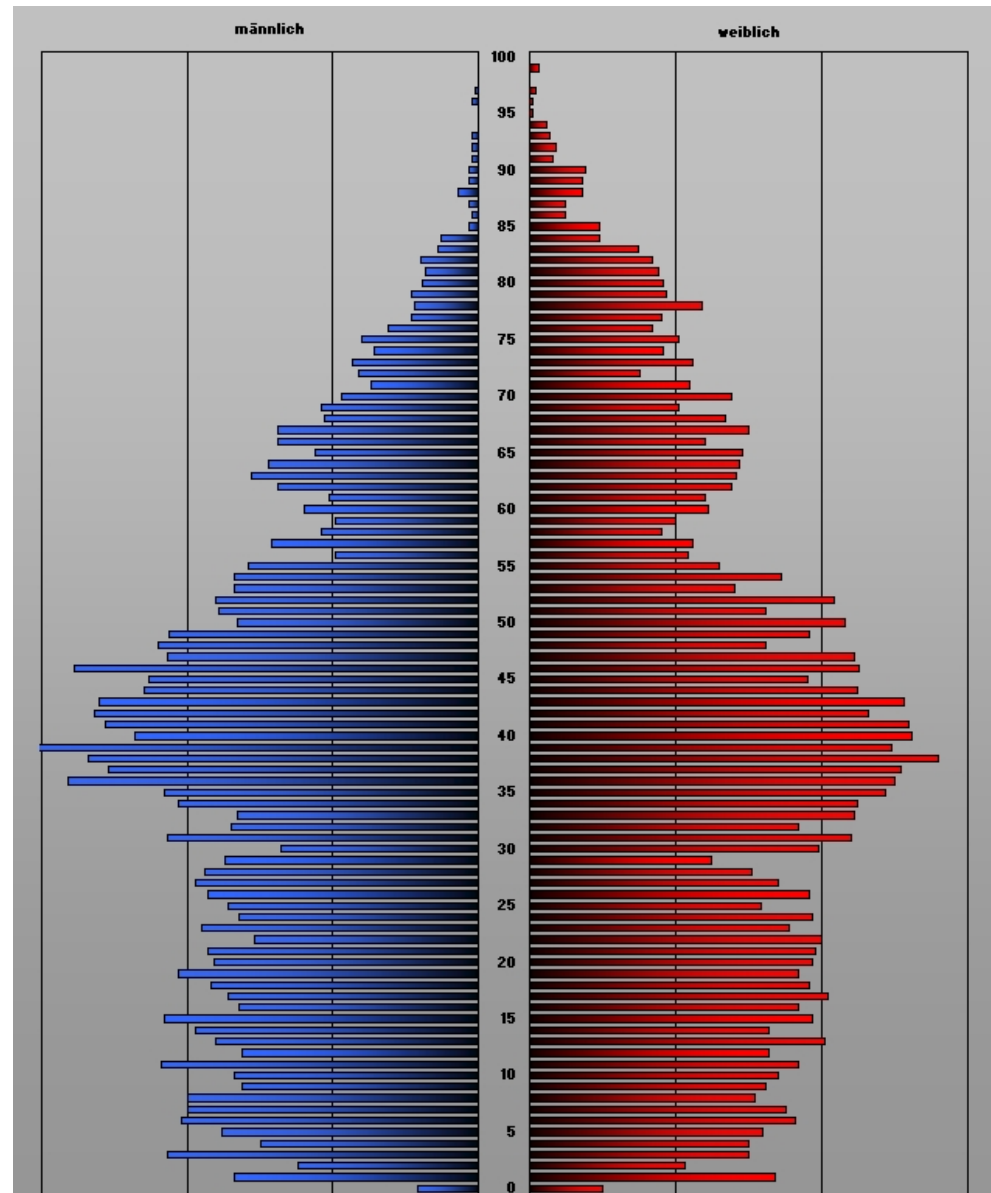
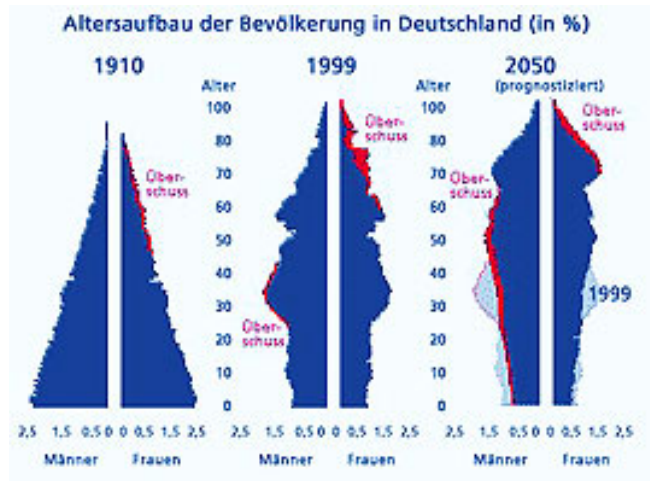
# Continuity

- Experience tells that visual elements are more likely to be continuous
- Implied connection
- connections are used to show relations



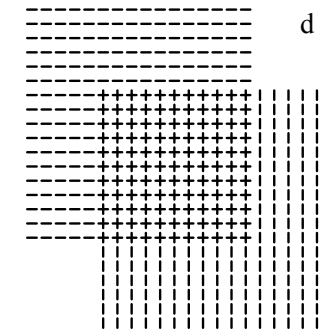
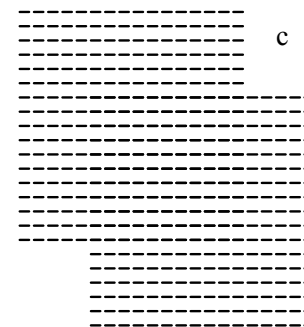
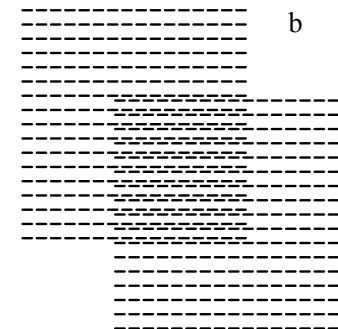
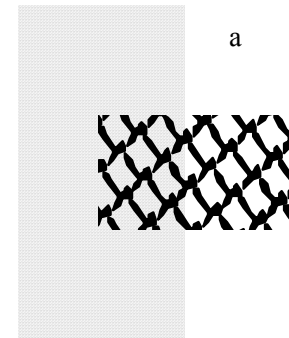
# Symmetry

- Symmetrical to emphasize relationship



# Figure, Background Transparency, Overlap

- What is foreground and what is background?
- Transparency is perceived only when good continuity and color correspondence exists.
- visual interference in overlapping textures



# Tufte – Principles of Graphical Excellence

- Graphical excellence
  - the well-designed presentation of interesting data – a matter of substance, of statistics, and of design
  - consists of complex ideas communicated with clarity, precision and efficiency
  - is that which gives to the viewer the greatest number of ideas in the shortest time with the least ink in the smallest space
  - **requires telling the truth about the data.**

Hearst, 2003

# Tufte Principle

Maximize the data-ink ratio  
(Avoid “chart junk”)

$$\text{Data-ink ratio} = \frac{\text{data ink}}{\text{total ink used in graphic}}$$

# Tufte's Graphical Integrity

- Some lapses intentional, some not

$$\text{Lie Factor} = \frac{\text{size of effect in graph}}{\text{size of effect in data}}$$

- Misleading uses of area
- Misleading uses of perspective
- Leaving out important context
- Lack of taste and aesthetics

Hearst, 2003

# Lie factor



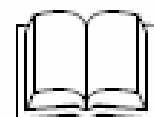
$$\text{lie factor} = \frac{\text{size of effect shown in graph}}{\text{size of effect in data}}$$

where

$$\text{size of effect} = \frac{|\text{second value} - \text{first value}|}{\text{first value}}$$

A lie factor that is either much higher or much lower than one is bad. A **high** lie factor **exaggerates** differences between values. A **low** lie factor **obscures** differences between values.

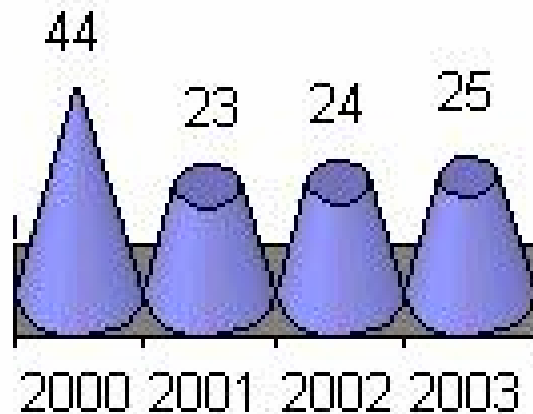
A common example of a **high** lie factor occurs when both dimensions of a two-dimensional figure are made proportional to the same data, so that the size of the figure is proportional to the square of the data; for instance,

Year	Books circulated
2001	100 
2002	141 
2003	200 

<http://instruct.uwo.ca/fim-lis/504/504gra.htm>

where the lie factor is about 2.4.

An example of a **low lie** factor can be seen in the "Cones" custom chart format in Microsoft Excel.



The heights of the (truncated) cones are proportional to the data, but their areas on the screen and their apparent volumes make the larger data values seem relatively small.

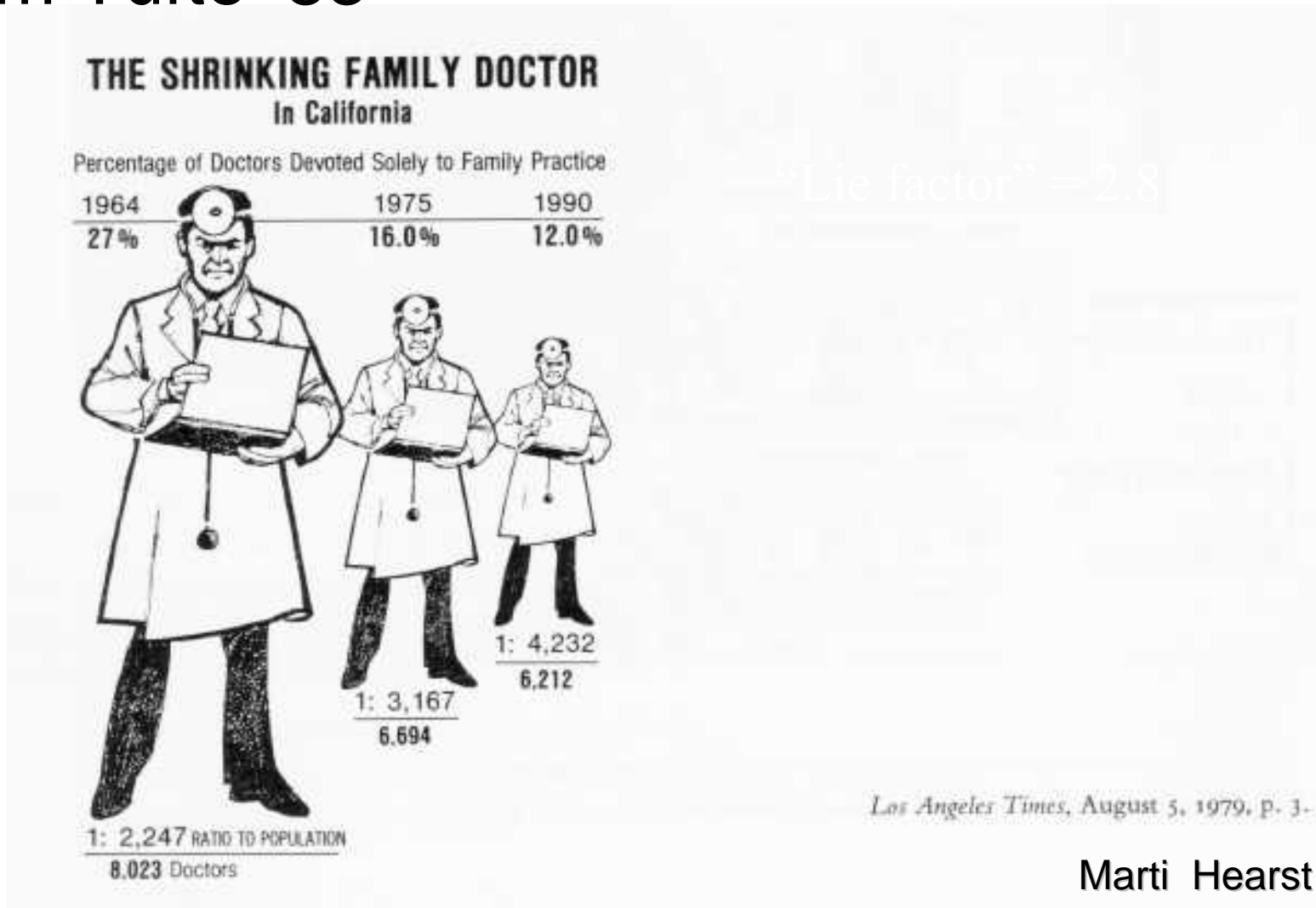
Charting on a **logarithmic** scale can also produce a low lie factor.

<http://instruct.uwo.ca/fim-lis/504/504gra.htm>



# How to Exaggerate with Graphs

## from Tufte '83



# How to Exaggerate with Graphs

from Tufte '83

Error:  
Shrinking  
along both  
dimensions

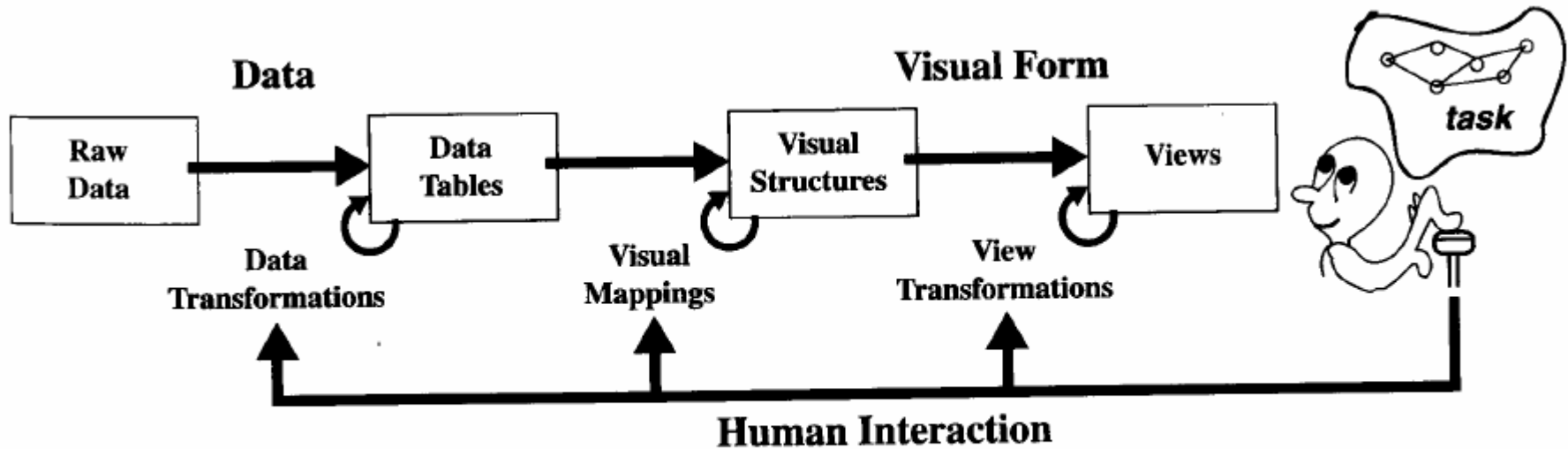


Washington Post, October 25, 1978, p. 1.

Marti Hearst

# Visualization Reference Model

## Human Interaction



**Raw Data:** idiosyncratic formats

**Data Tables:** relations (cases by variables) + metadata

**Visual Structures:** spatial substrates + marks + graphical properties

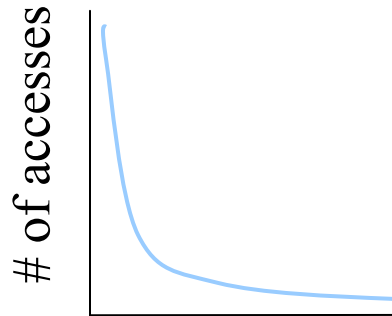
**Views:** graphical parameters (position, scaling, clipping, ...)

- Raw Data → Data Table  
filtering
- Data Table → Visual Structure  
pick mappings
- Visual Structure → Views  
probes, viewpoints, distortions

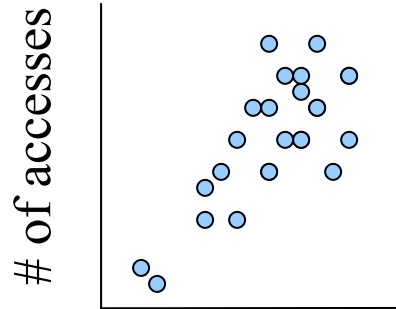
**(Storey, 2004)**

# Standard Visualization

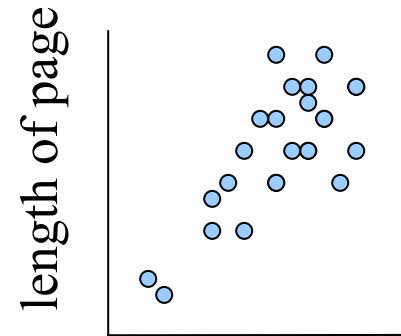
# Common Graph Types



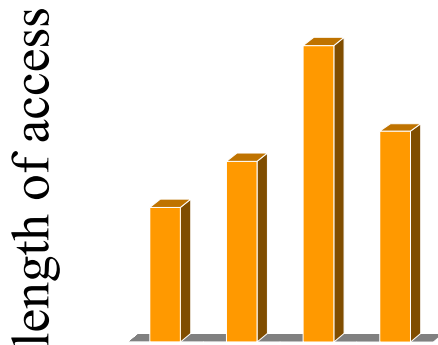
URL



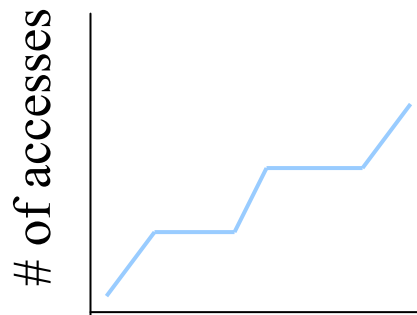
length of access



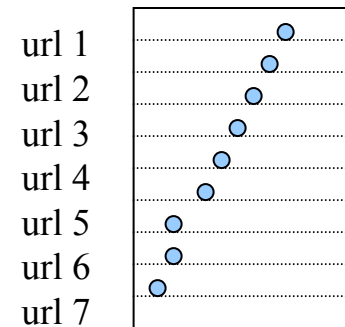
length of access



length of page



days



# of accesses

# When to use which type?

- Line graph
  - x-axis requires quantitative variable
  - Variables have contiguous values
  - familiar/conventional ordering among ordinals
- Bar graph
  - comparison of relative point values
- Scatter plot
  - convey overall impression of relationship between two variables
- Pie Chart?
  - Emphasizing differences in proportion among a few numbers

# Information Visualization Mantra



...

**Overview, zoom & filter, details-on-demand**

**Overview, zoom & filter, details-on-demand**

**Overview, zoom & filter, details-on-demand**

**Overview, zoom & filter, details-on-demand**

**Overview, zoom & filter, details-on-demand**

**Overview, zoom & filter, details-on-demand**

...

***Shneiderman, 2003***

# Information Visualization Tasks

- **Overview** Gain an overview of the entire collection
- **Zoom** Zoom in on items of interest
- **Filter** Filter out uninteresting items
- **Details-on-demand** Select an item or group and get details when needed
- **Relate** View relationships among items
- **History** Keep a history of actions to support undo, replay, and progressive refinement
- **Extract** Allow extraction of sub-collections and of the query parameters

***Shneiderman, 2003***





# Information Visualization: Design Guidelines

## Direct manipulation strategies

- Visual presentation of query components
- Visual presentation of results
- Rapid, incremental and reversible actions
- Selection by pointing (not typing)
- Immediate and continuous feedback
- Reduces errors
- Encourages exploration

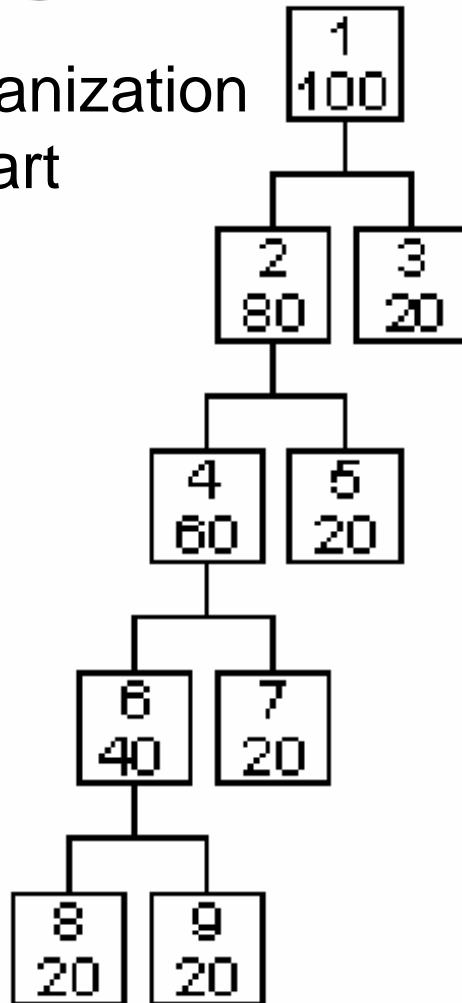
***Shneiderman, 2003***

# Basic Visualization Techniques

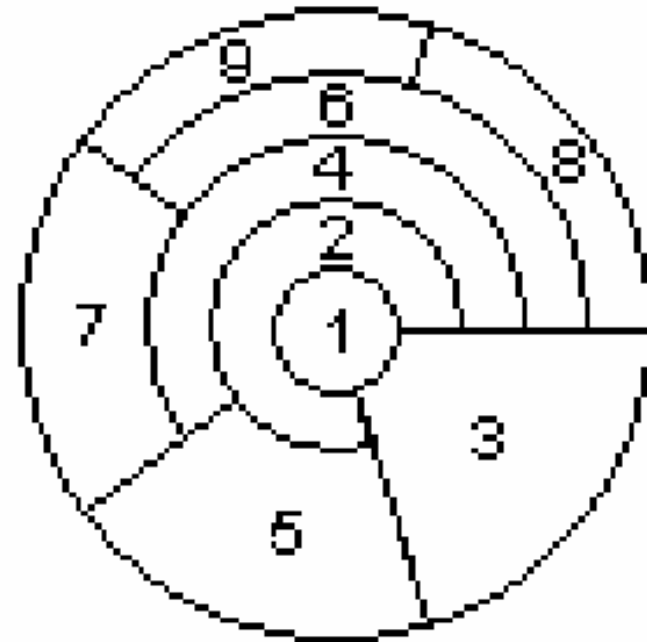
- Finding appropriate visualization for data structures
- Example: trees / graphs

# Alternative Tree Visualization

Organization  
Chart

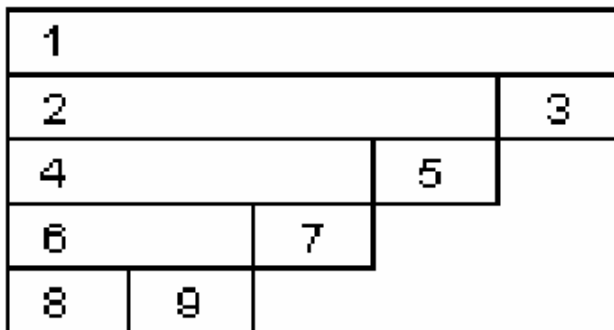


Tree Ring

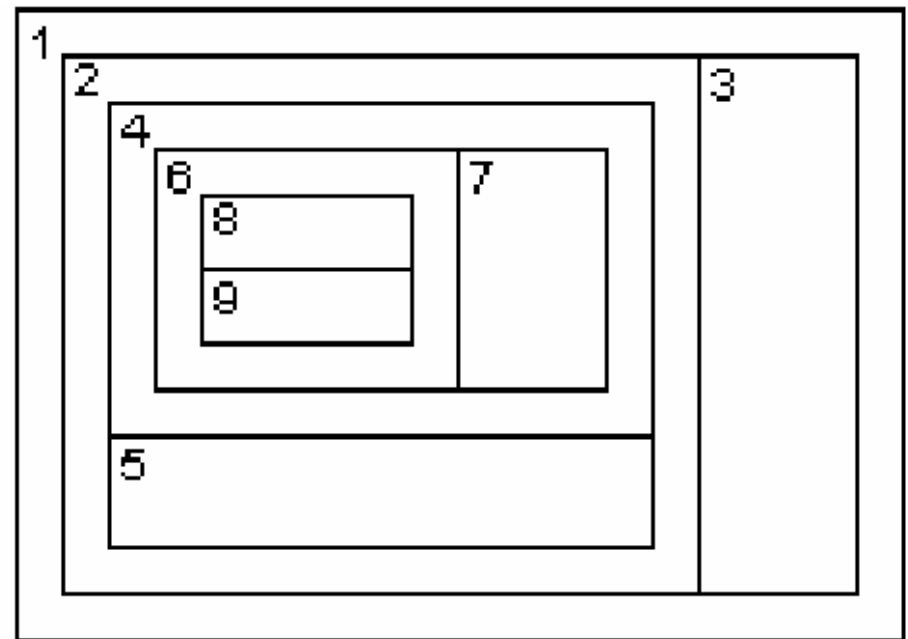


# Alternative Tree Visualization

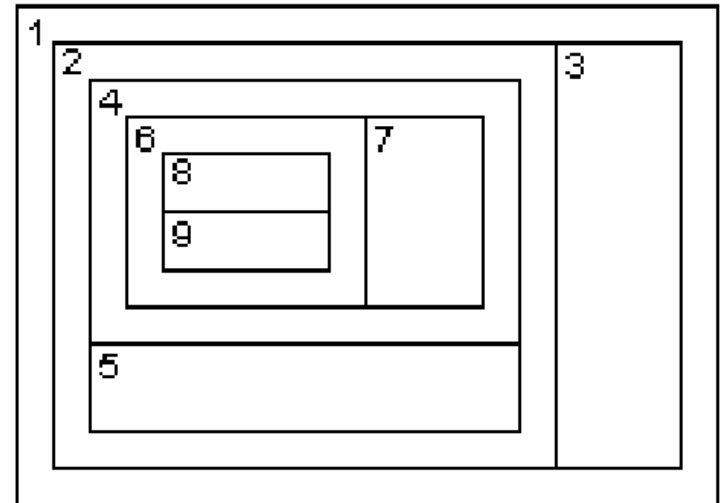
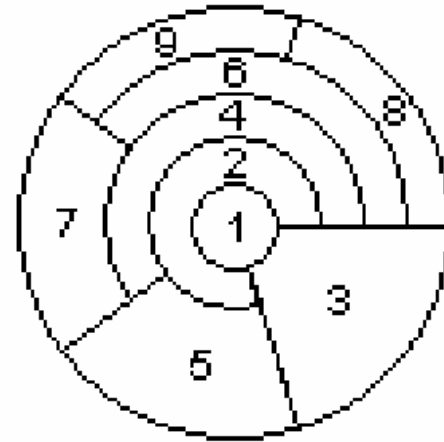
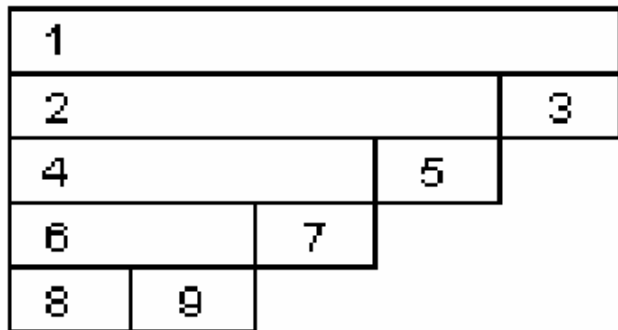
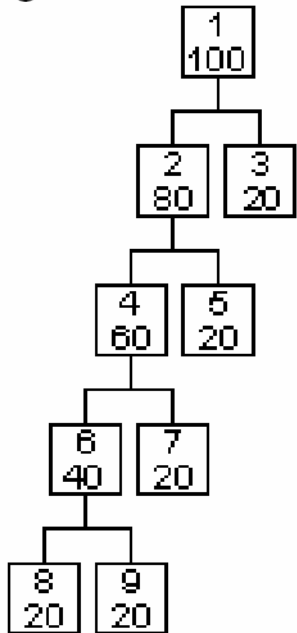
Icicle Plot



Tree Map



# Comparing Visualizations



# Typical Tasks for viewing Trees

- Determine the type of tree, e.g.
  - Binary
  - N-ary
  - Balanced
  - Unbalanced
- Find relations, e.g.
  - Deepest common ancestor
- Size of the tree, e.g.
  - How many levels
  - How many leaves
- Details about leaves, e.g.
  - Largest leaf
- Different representation may be better for a given task, e.g.
  - To find out if a tree is balanced or how many levels exist, the Icicle Plot is good

More details see:

Barlow et al. "A Comparison of 2-D Visualizations of Hierarchies" INFOVIS'01  
<http://www.sims.berkeley.edu/courses/is247/s02/readings/barlow.pdf>

# Arc Diagrams

- Visualization method

- For representing complex patterns of repetition in string data.
- Arc diagrams scale efficiently for strings that contain many instances of the same subsequence.
- idea of visualizing only a subset of all possible pairs of matching substrings.
- highlight just the subsequences essential to understanding the string's structure



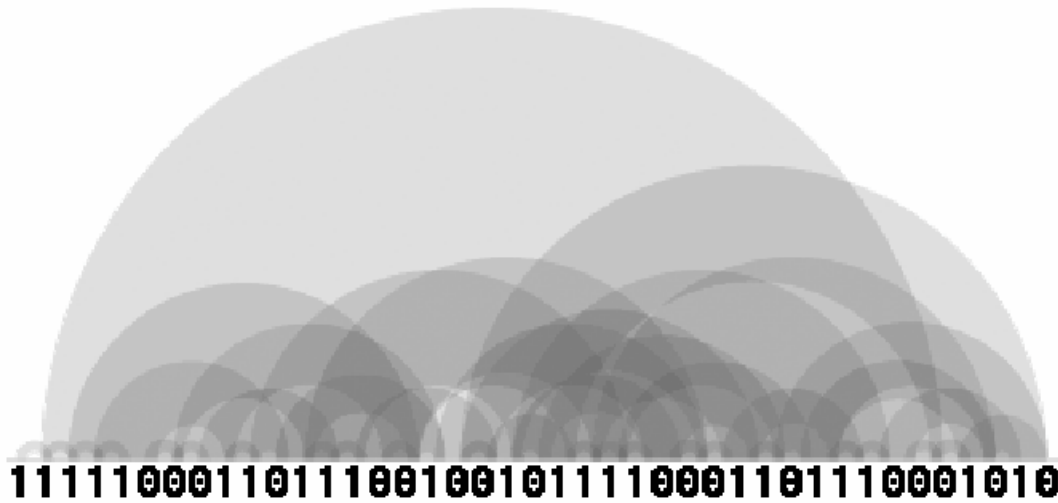
28746391479735648274639137



# Arc Diagrams - Basics

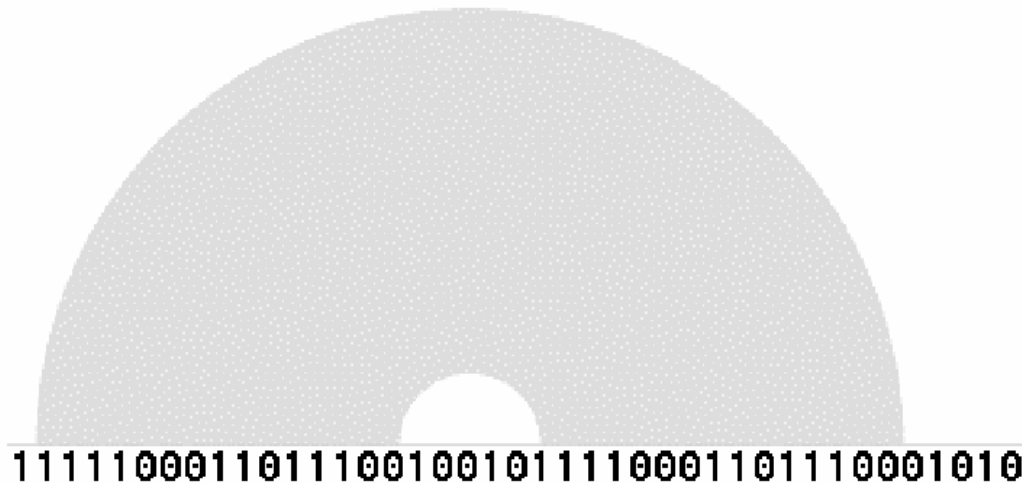


# Arc Diagram – Level of Detail

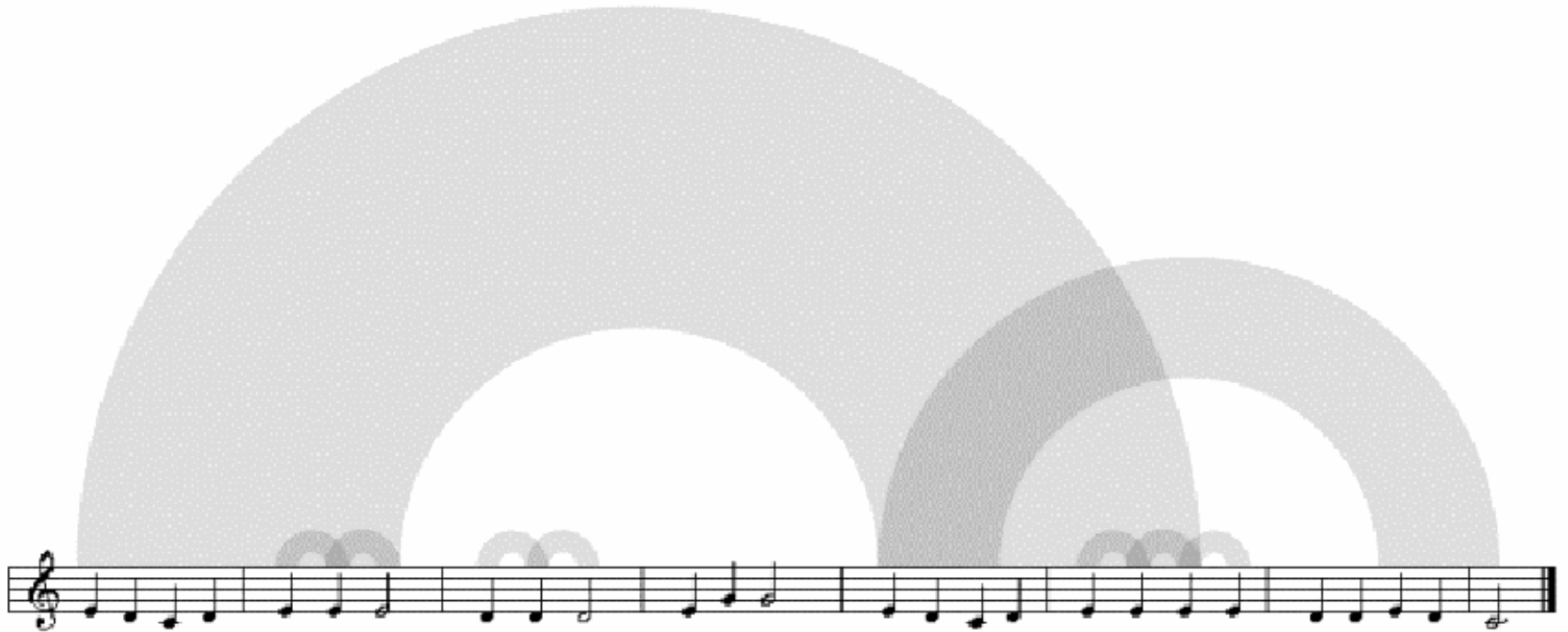


Applied to

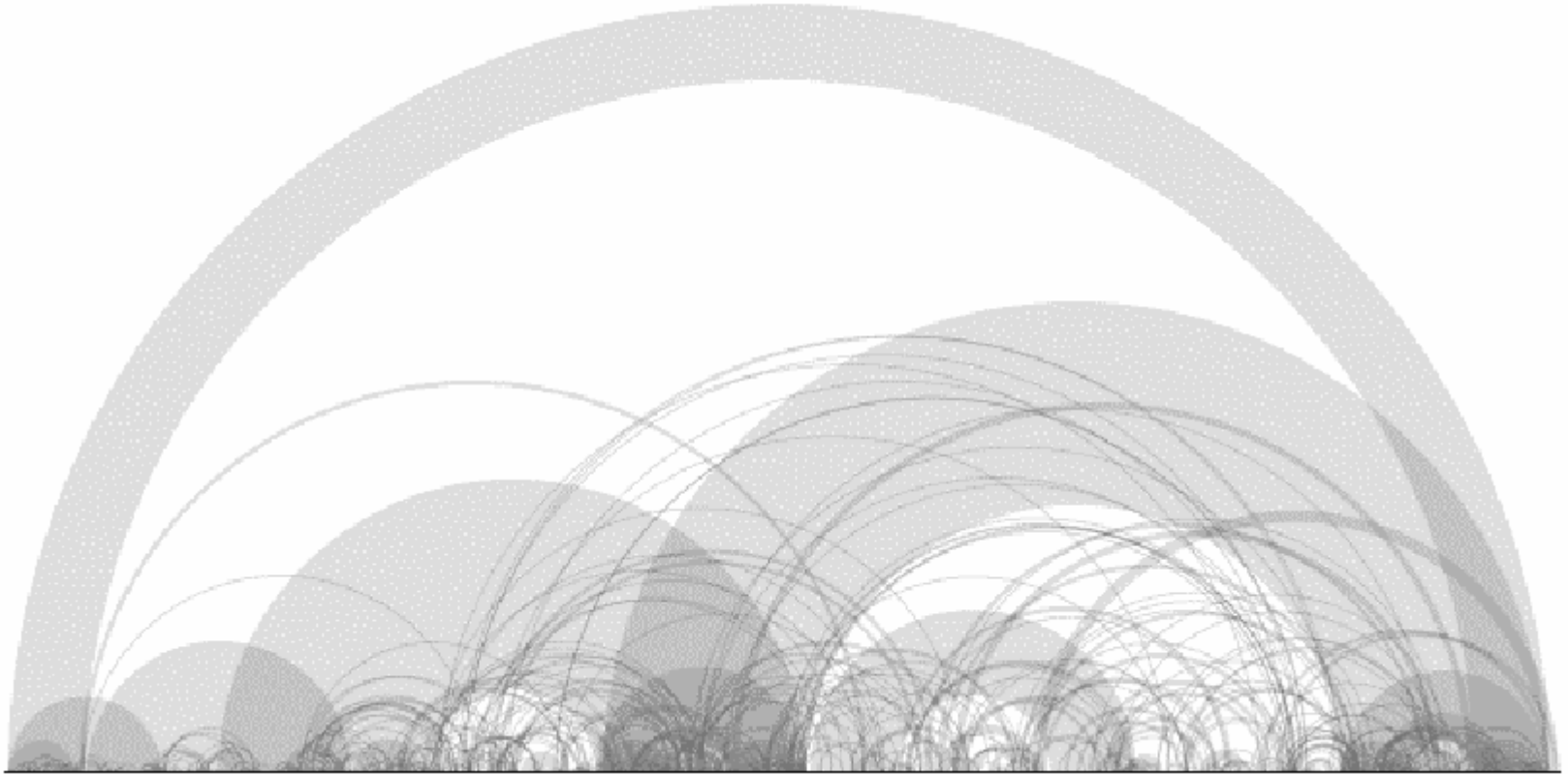
- Music
- DNA
- Web pages
- Byte code



# Arc Diagram applied to Music



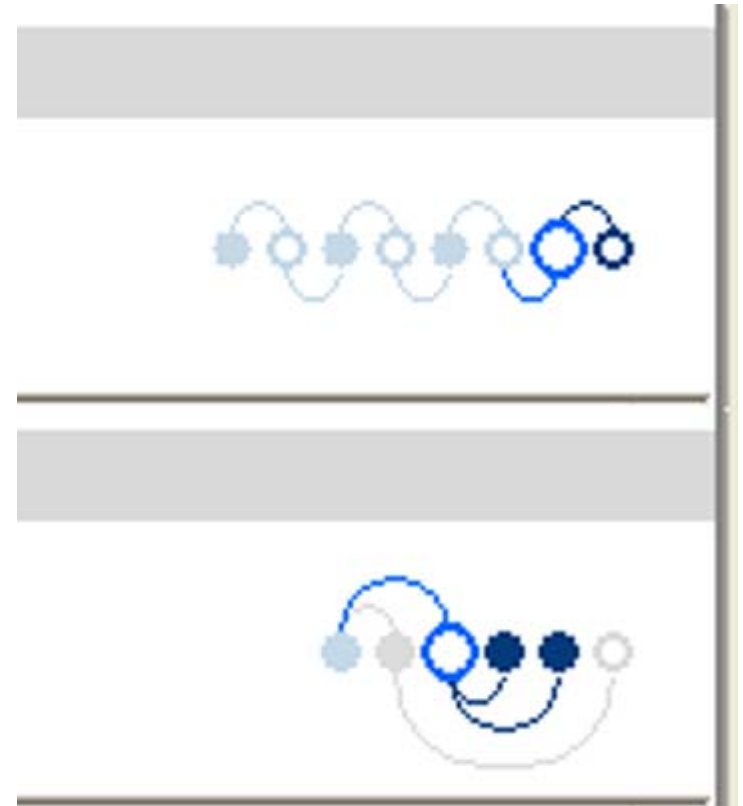
# Arc Diagram applied to Music “für Elise”



- More details  
Martin Wattenberg. Arc Diagrams: Visualizing Structure in Strings  
IBM Watson Research Center, Technical report 2002-11  
<http://domino.research.ibm.com/cambridge/research.nsf/0/e2a83c4986332d4785256ca7006cb621?OpenDocument>

# Thread Arcs

- Thread Arcs combine the chronology of messages with the branching tree structure of a conversational thread
- Benefits
  - Chronology.
  - Relationships
  - Stability:
  - Compactness:
  - Attribute Highlighting:
  - Scale:
  - Interpretation/Sense

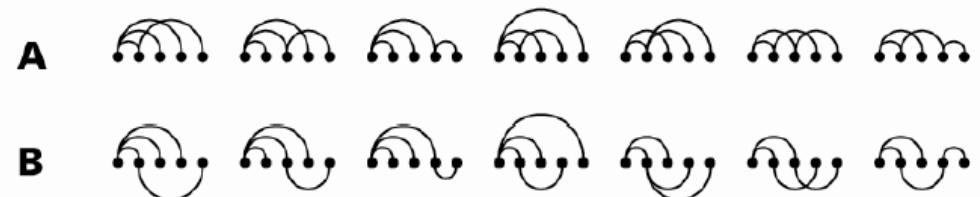
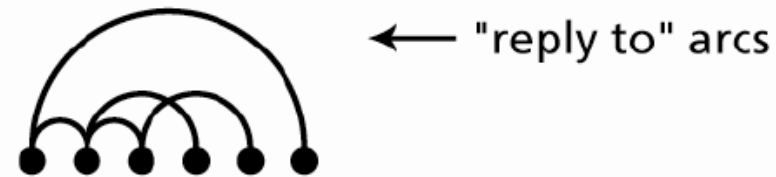
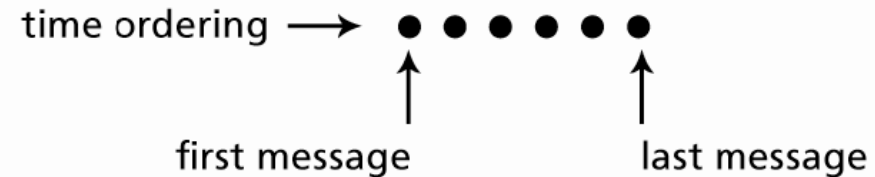


- <http://www.research.ibm.com/remail/threadarcs.html>

# Thread Arcs for Emails

## ■ Visualization

- linear layout of message nodes connected by relationship arcs.
- each circular node represents a message in the thread.
- *chronology* of the thread is encoded by the position
- The width of a Thread Arc is a linear function of the size of the thread
- *compact visualization* if height is constrain



The relationship between messages are clearer when arcs are draw above and below nodes (B).

# Pseudo code for drawing a thread arc

## To make a Thread Arc

```
sort all messages chronologically
find the generation depth of each message

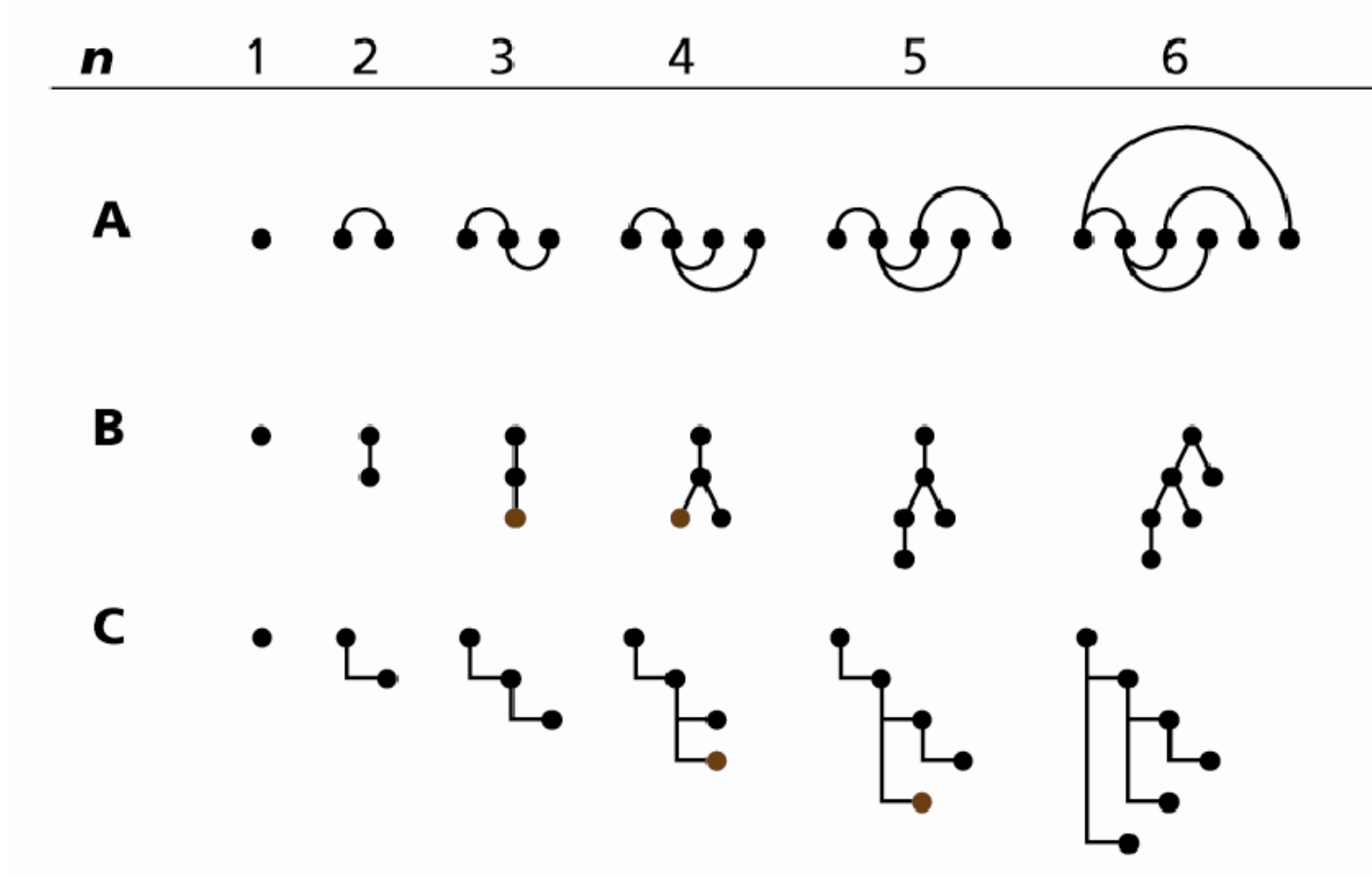
for each message
    if the message is the root message then
        place the node at the starting position
        don't draw an arc
    else
        place the message to the right of the last message
        if the message generation depth is odd then
            draw an arc above the line to the message's parent
        else
            draw an arc below the line to the message's parent
next message
```

# Possible Thread Arcs that can be built with 2 to 5 messages.

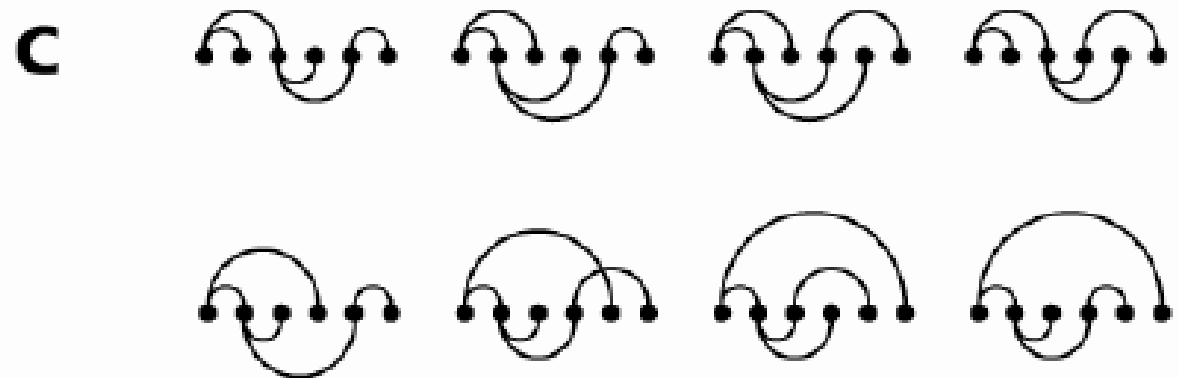
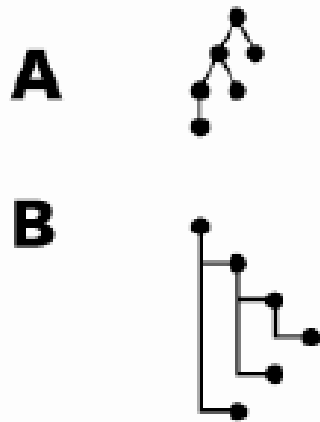
$n$	2	3	4	5			
$t$	1	2	6	24			



# Stability of Thread Arcs



# Chronological Information in the Thread Arcs



# Example Email Client using Thread Arcs


































The screenshot shows the ReMail email client interface. The main window is divided into several sections:

- Inbox:** A list of emails with columns for Time, Who, and Subject. The selected email is from Hue Sun Chan at 9:04 with the subject "The Remail Design Spec".
- Thread View:** A visualization of the email thread using colored arcs connecting different messages. It includes a dropdown menu for "Contributors" showing names like Tanya Keye, Margaret Doe, Nathan Lawer, and Rich Steipe.
- Participants:** A section showing contributors and recipients. Contributors include Tanya Keye, Margaret Doe, Nathan Lawer, and Rich Steipe. Recipients include Jennifer Combs and Marc Shulman.
- Design of threads viz (16):** A list of messages in the thread, showing the sender and a brief snippet of the message content.
- Selected Email:** The email content is displayed below the inbox. The subject is "Re: Design of threads viz". The sender is Tanya Keye, and the recipients are Margaret Doe and Rich Steipe. The body text discusses the design of threads and mentions a coding development plan.

Annotations A through G are placed on the screenshot to highlight specific features:

- A:** Points to the selected email in the inbox.
- B:** Points to the Thread View header.
- C:** Points to the Thread Arcs visualization.
- D:** Points to the Contributors dropdown menu.
- E:** Points to the Participants section.
- F:** Points to the Design of threads viz list.
- G:** Points to the date range at the bottom of the thread view.

# Distribution of distinctive Thread Arcs of 2 to 5 messages

<i>n</i>	2	3	4	5			
All values are percentages %	 100%	 71	 37	 <b>26%</b>	 1	 2	 4
			 9	 1	 3	 2	 2
			 15	 4	 2	 2	 8
		 29	 10	 4	 1	 1	 7
			 4	 2	 0	 1	 2
			 24	 3	 0	 1	 <b>20%</b>

More details: <http://www.research.ibm.com/remail/publications.html>

# Techniques

- Focus & Context
- Zoom & Pan

# Background

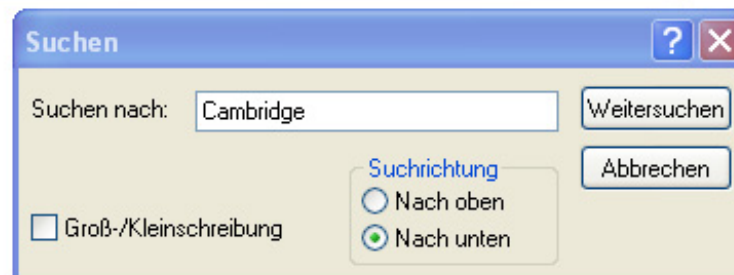
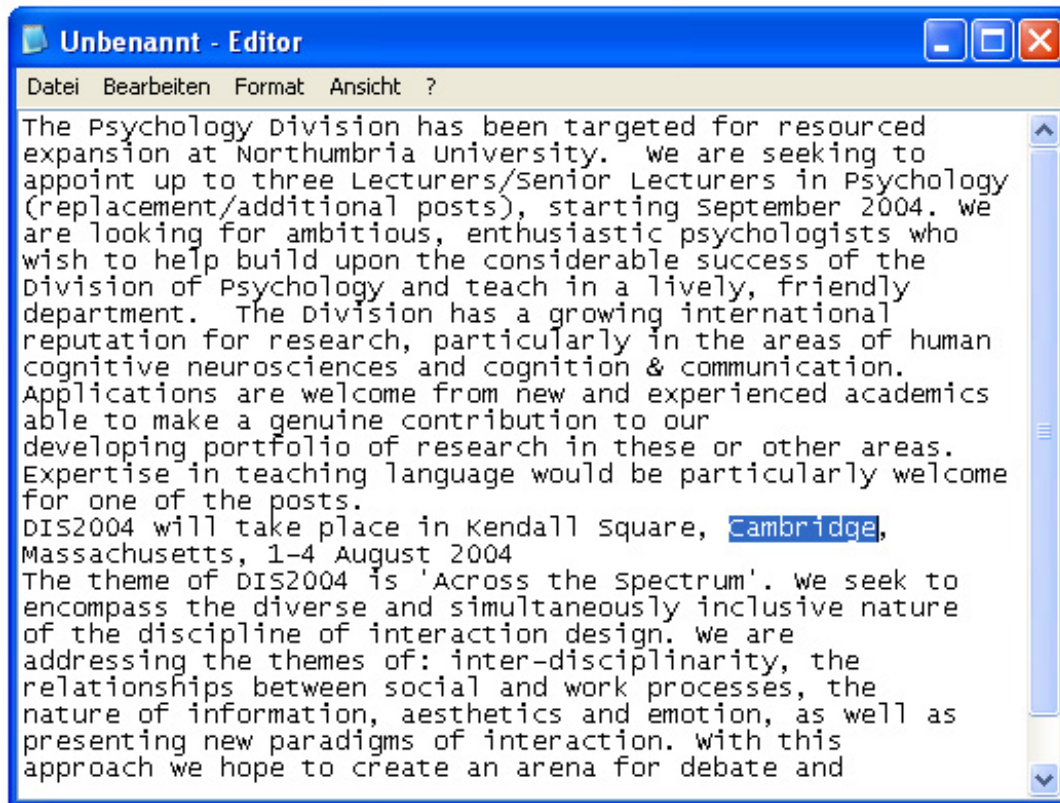
- Useful Field of View (UFOV)
  - expands searchlight metaphor
  - size of region from which we can rapidly take information
  - maintains constant number of targets
- Tunnel Vision and Stress
  - UFOV narrows as cognitive load/stress goes up
- Role of Motion in Attracting Attention
  - UFOV larger for movement detection

# Depth of Field

- Guiding user attention by blurring less relevant parts of an image
- Keeping the context
- Semantic Depth of field = blurring objects based on their relevance

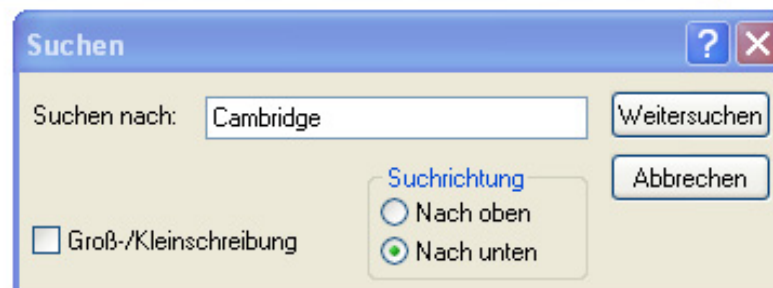
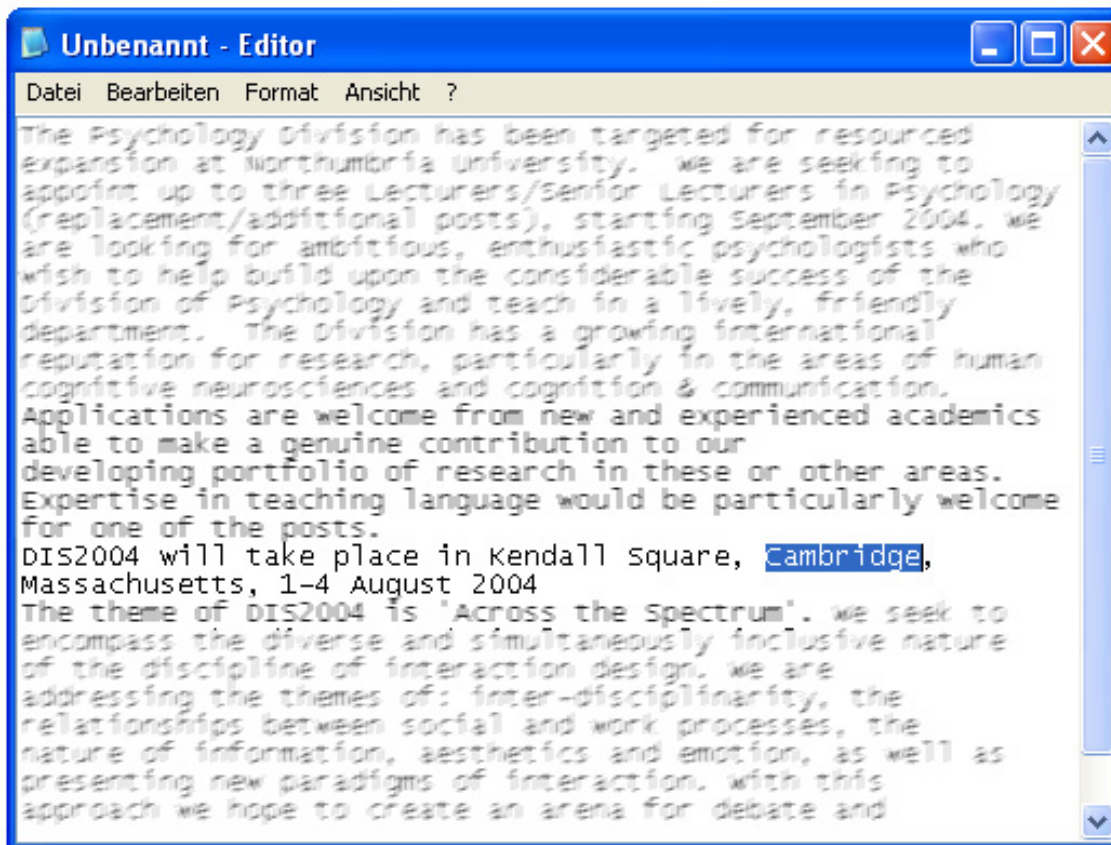


# Semantic Depth of Field - Example

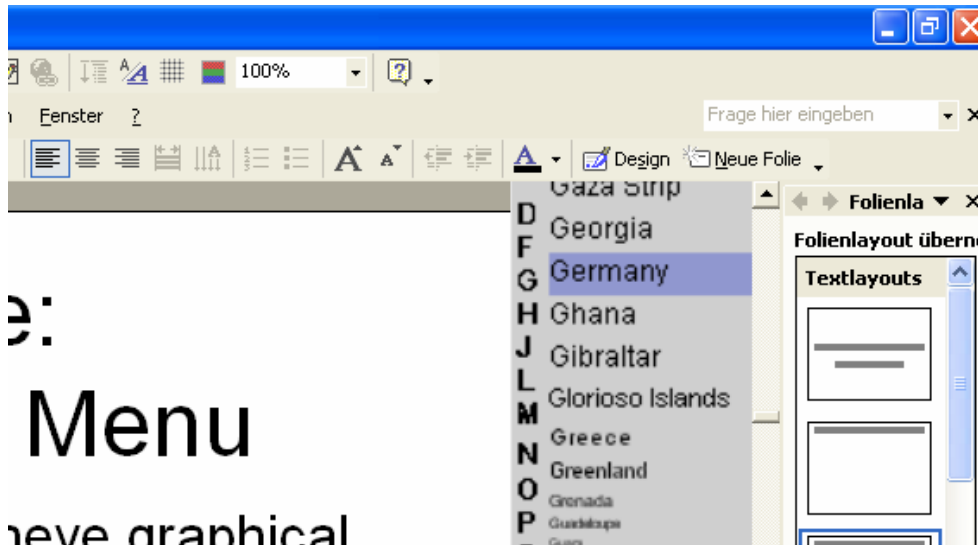




# Semantic Depth of Field - Example



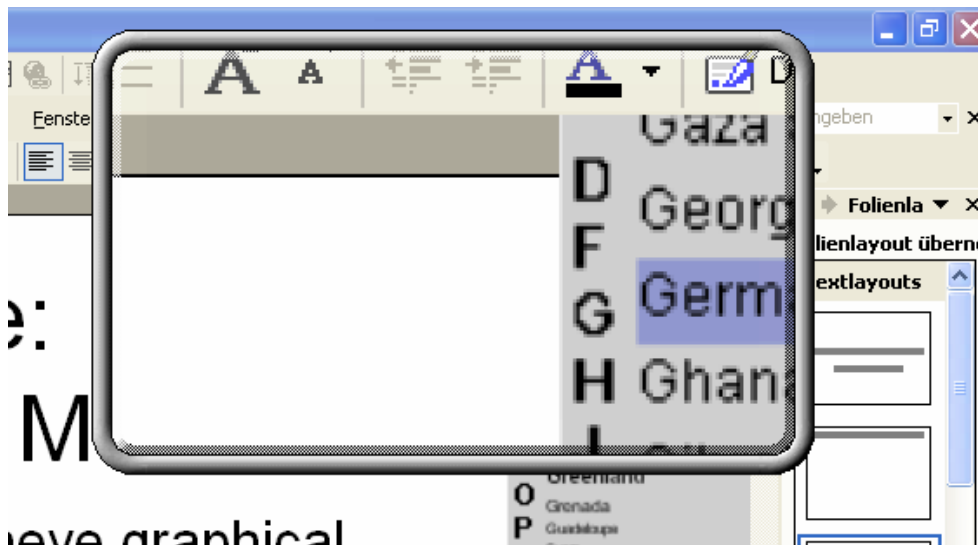
# Magnifying Glass



☺:

## Menu

never graphical



☺:

## M

never graphical

- Magnifying glass hides context!
- This is not focus+context

# Alternate Geometry

- Euclidean geometry – we use it since primary school...
  - 3 angles of a triangle add up to?
  - Shortest distance between two points?
- Spherical geometry
  - Geographical view of the world
    - What is the shortest way from Moscow to San Francisco?
    - Sum of angles of a triangle between Paris, NY, and Cape Town?
  - <http://math.rice.edu/~pcmi/sphere/>
- Hyperbolic Geometry / Space
  - Theory of Relativity
  - The “fifth” dimension
  - Can be projected into 2-D as a *pseudosphere*
  - Key: As a point moves away from the center towards the boundary circle, its distance approaches *infinity*
  - <http://cs.unm.edu/~joel/NonEuclid/> (Applet)

# Focus + Context

- Basic Idea:
  - Show selected regions of interest in greater detail (*focus*)
  - Preserve global view at reduced detail (*context*)
  - NO occlusion - All information is visible simultaneously
- Techniques
  - Fisheye views
  - Fisheye lens
  - Continuously variable zoom
  - Nonlinear magnification
  - Hyperbolic views
  - Distortion viewing
  - Rubber sheet views

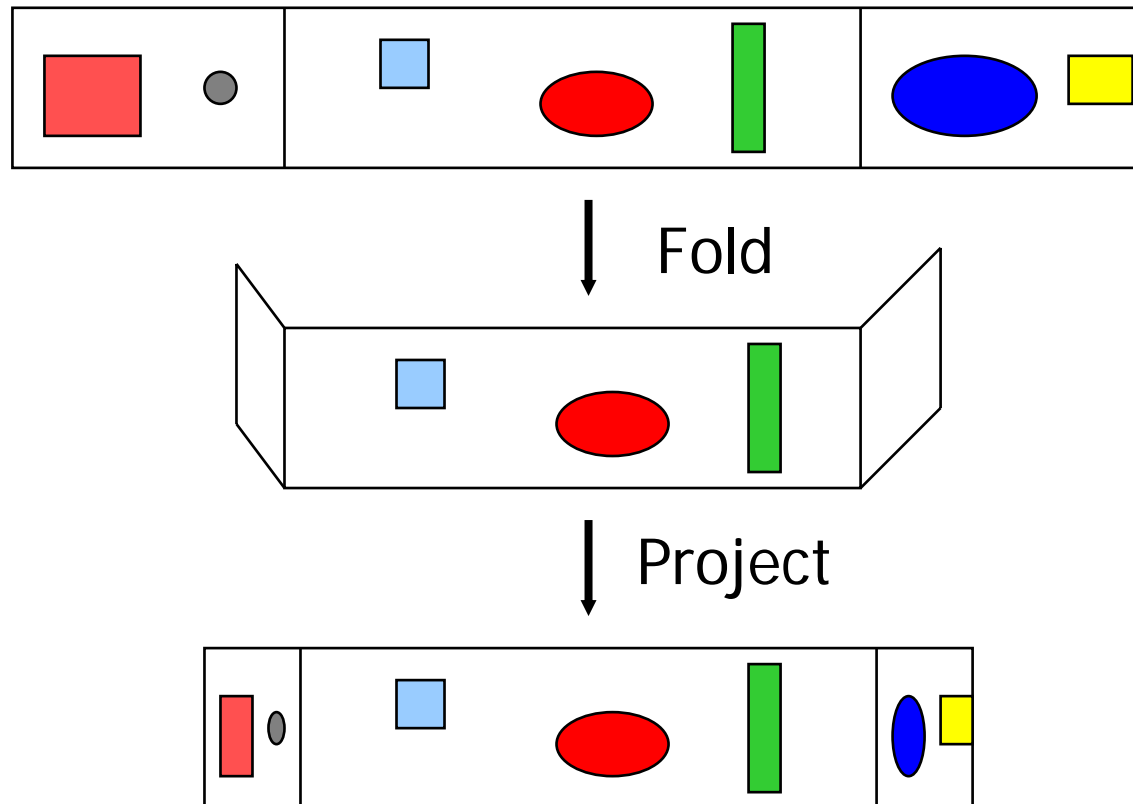
# Focus + Context

- Often combined with distortion
  - E.g. fisheye
  - Data not in focus is suppressed and distorted
  - Data of interest is larger and clearer
- “Allows dynamic interactive positioning of the local detail without severely compromising spatial relationships.”
  - *Leung & Apperley*
- “One challenge in navigating through any large dataspace is maintaining a sense of relationship between what you are looking at and where it is with respect to the rest of the data.”
  - *Bederson & Hollan*

# Distorted vs. Non-distorted

- Non-distorted
  - Display only a selection at a time
  - Scrolling
  - Paging access
  - hierarchical structure
  - Structure-specific presentation
- Distorted
  - See the following slides

# Basic idea – Perspective Wall

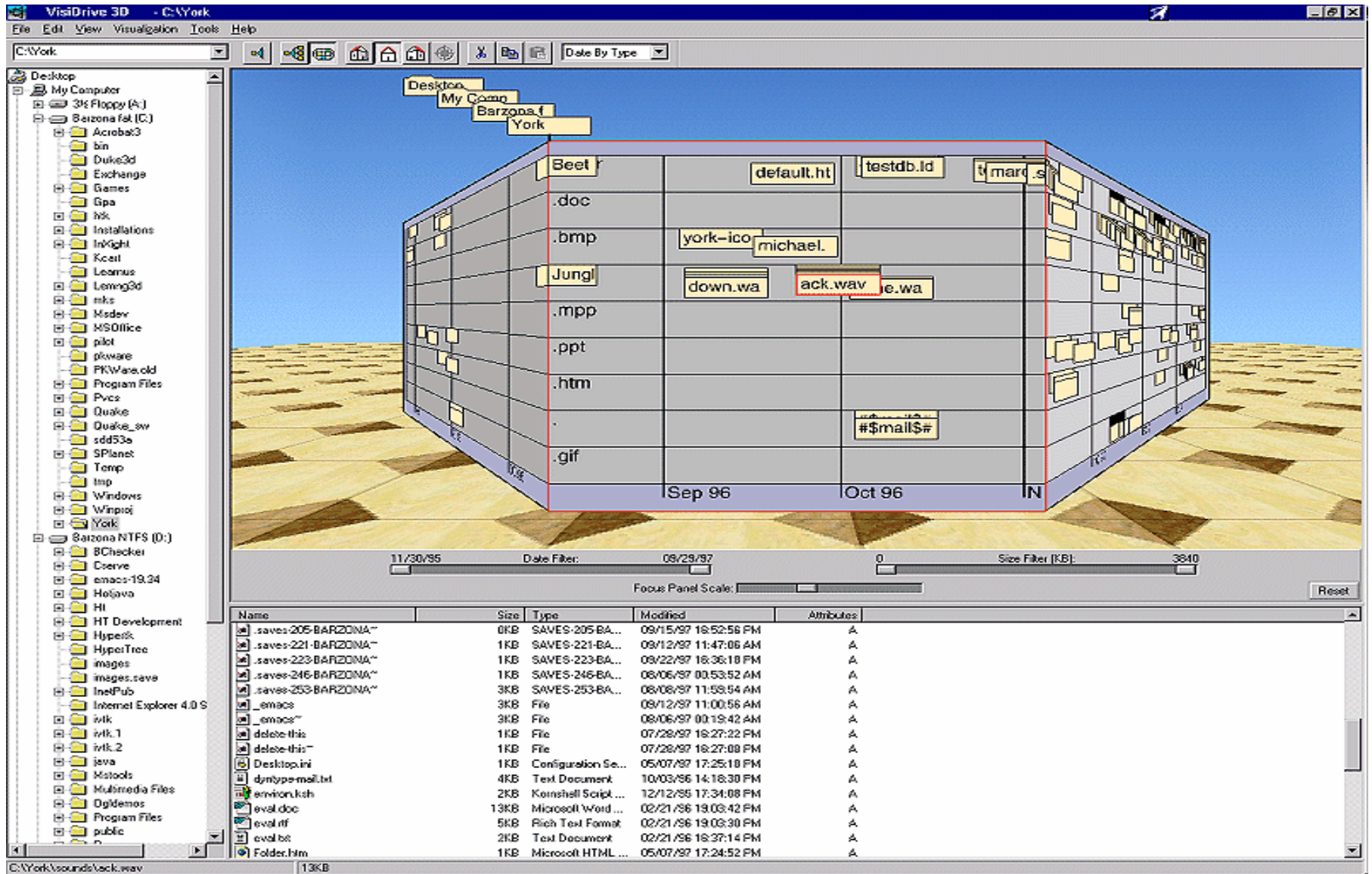


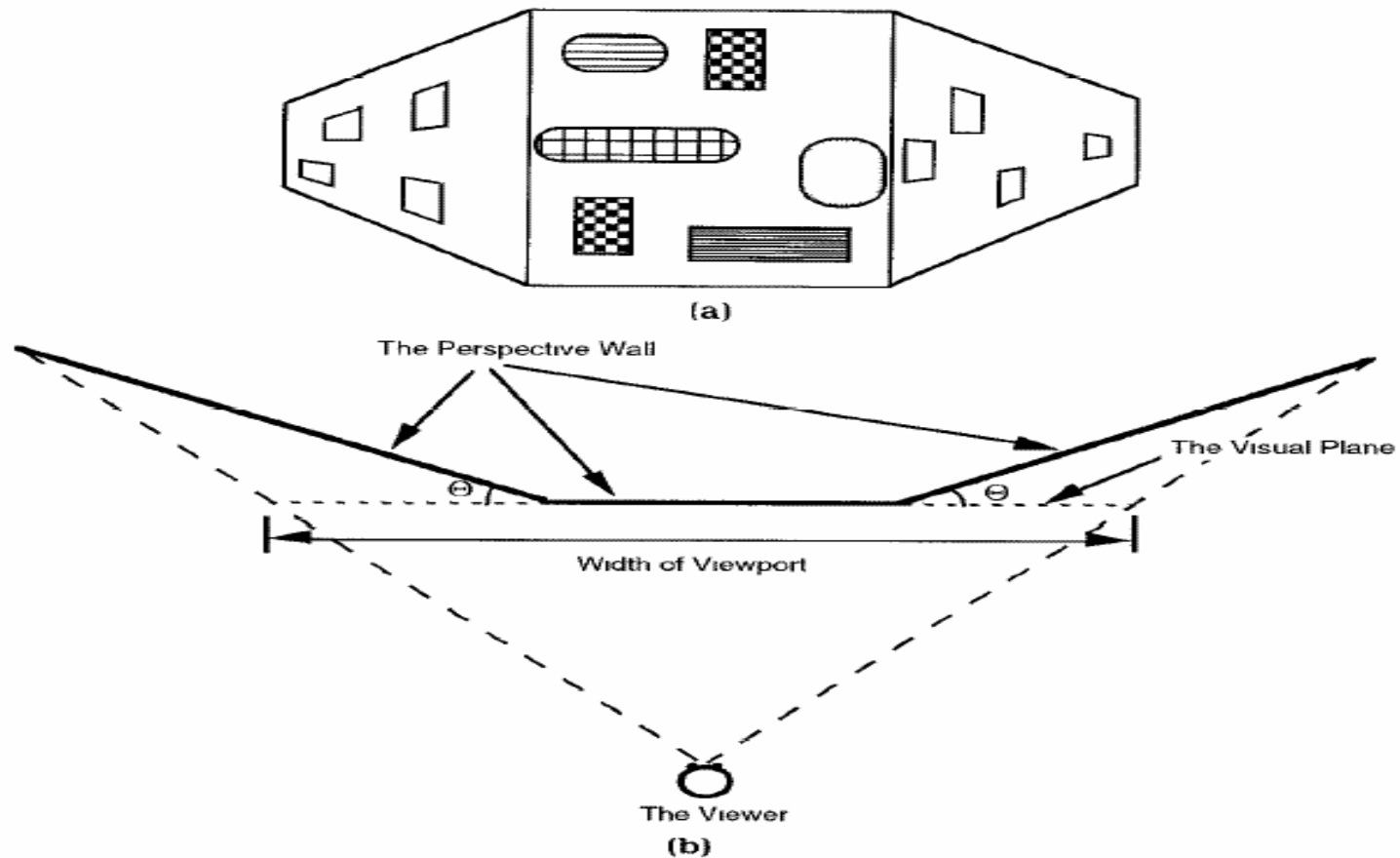
From <http://www.cs.ubc.ca/~tmm/courses/cpsc533c-03-spr/0324.fengdongdu.ppt>

# Perspective Wall

- A conceptual descendent of the Bifocal display.
- Smoothly integrated detailed and contextual views.
- Side panels are demagnified directly proportional to their distance from the viewer.







The view is dependent on the length of the wall, the width of the view port, the angle  $\Theta$ , the size of the central region.

From <http://www.cs.ubc.ca/~tmm/courses/cpsc533c-03-spr/0324.fengdongdu.ppt>

# Perspective Wall

- Similar to Bifocal, except demagnifies at increasing rate, while Bifocal is constant
- Visualizes linear information such as timeline
- Adds 3D but wastes real estate on screen (which is contrary to prime objectives of distortion techniques)